

## GENETIC ANALYSIS OF RESISTANCE TO SOYBEAN RUST DISEASE

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### ABSTRACT

Soybean rust (*Phakopsora pachyrhizi* Sydow.) causes the most damage of all the pathogens known to attack soybean (*Glycine max.* Merrill). A study was conducted in Uganda to estimate the magnitude of genetic parameters controlling soybean rust resistance and to estimate narrow sense heritability of the resistance. Soybean crosses were made and progenies analysed according to the North Carolina II mating design with three resistant parents acting as males namely Maksoy 1N, UG5 and GC00138-29; and three susceptible parents acting as females namely Nam 1, Kabanyolo 1 and Wondersoya. F<sub>1</sub>s and F<sub>2</sub>s were planted in the field during two rainy seasons (2004 - 2005). Rust severity was scored using a scale of 0 – 10. Genetic parameter estimates were  $V_E = 0.86186$ ,  $V_D = 0.30145$ ,  $V_A = 0.4616$ ,  $V_P = 1.6248$  and  $V_G = 0.763$ . Resistance gene for rust expressed complete dominance with  $\sqrt{4V_D/2V_A} = 1.1$ . Broad sense heritability ( $h_b^2$ ) was 0.5, while narrow sense heritability,  $h_n^2$ , derived from parameter estimates as a ratio of Additive Variation to Phenotypic variation ( $V_A/V_P$ ), was 0.3. Environmental variation contributed most (53%) to total variation ( $V_P$ ) due to high “within families component of variance,  $V_E$ ” at F<sub>2</sub> generation, which accounts for the low heritability estimates. General Combining Ability (GCA) and Specific Combining Ability (SCA) were significant with the parent GC00138-29 having the lowest GCA value (-0.488) making it the best combiner that can be used in breeding programs for resistance to soybean rust. The cross GC00138-29 x Wondersoya had the lowest SCA value (-0.18) suggesting that it would produce the most highly resistant hybrid offsprings.

*Key Words:* Genetic parameters, *Glycine max.*, specific combining ability, *Phakopsora pachyrhizi*

### RÉSUMÉ

La rouille du soja (*Phakopsora pachyrhizi* Sydow.) cause plus de dommage que tout les agents pathogènes connus qui attaquent le soja (*Glycine max.* Merrill). Une étude avait été menée en Ouganda pour estimer l'ampleur de paramètres génétiques contrôlant la résistance contre la rouille du soja dans les soja et estimer l'héritabilité de la résistance au sens restreint. Les croisements du soja avait été faites et les progenies analysés selon le modèle de croisement Nord CarolineII avec trois parents résistants servant des mâles, à savoir Maksoy 1N, UG5 et GC00138-29 ; et trois susceptibles parents servant des femelles à savoir Nam1, Kabanyolo1 et Wondersoya. F<sub>1</sub>s et F<sub>2</sub>s avaient été plantés dans le champ pendant deux saisons pluvieuses (2004-2005). La sévérité de la rouille a été indiquée en utilisant une échelle de 0-10. Les paramètres génétiques estimés étaient  $V_E = 0,86186$ ,  $V_D = 0,30145$ ,  $V_A = 0,4616$ ,  $V_P = 1,6248$  et  $V_G = 0,763$ . Le gène de résistance à la rouille exprimé complète la dominance avec “ $\sqrt{4V_D/2V_A} = 1,1$ ”. L'héritabilité au sens large ( $h_b^2$ ) était de 0,5 tandis que l'héritabilité au sens restreint,  $h_n^2$ , dérivée de paramètre estimé comme un ratio de la variation additive à la variation phénotypique ( $V_A/V_P$ ), était 0,3. La variation de l'environnement a plus contribué (53%) à la variation totale ( $V_P$ ) en raison d'une haute “composant de variance au sein des familles,  $V_E$ ” à la génération F<sub>2</sub>, qui compte pour les estimations de faible héritabilité. L'Abilité de combinaison générale (GCA) et l'abilité de combinaison spécifique (SCA) avaient été significatives avec le parent GC00138-29 ayant la valeur de GCA plus bas (-0,488), le rendant meilleur combinant qui peut être mieux utilisé dans un programme d'amélioration pour la résistance à la rouille du soja. Le croisement

GC00138-29 x Wondersoya avait la plus faible valeur SCA (-0,18), suggérant qu'il entraînerait la production d'hybrides hautement résistants.

*Mots Clés:* Paramètres génétiques, *Glycine max.*, l'abilité de combinaison spécifique, *Phakopsora pachyrhizi*

## INTRODUCTION

Soybean rust (*Phakopsora pachyrhizi*: Sydow.) causes the most damage of all the pathogens known to attack soybean (Bromfield, 1984). In Uganda, the disease was first observed in 1996 at National Crops Resources and Research Institute (NaCRRI), in central Uganda. Thereafter, it spread to farmers' fields throughout the country (Tukamuhabwa *et al.*, 2001) and has become endemic in almost all regions of Uganda (Kawuki *et al.*, 2003). Tukamuhabwa and Dashiell (1999) observed a yield loss of 15 – 41%, and later a yield loss of 60 – 90% was reported by the Uganda Seed Project (Anon, 2000). However, yield reductions may vary from negligible to 100% depending on prevailing conditions (Hinson and Hartwig, 1977; Bromfield, 1984; Tschanz and Shanmugasundaram, 1985).

Kawuki *et al.* (2003) screened soybean germplasm for rust resistance at the NaCRRI and found none of the screened materials to be immune to rust infection. They observed that 8 were resistant, 45 moderately susceptible, 31 susceptible and 112 very susceptible. Of the eight resistant materials, only UG-5 exhibited resistance trait under advanced field testing. Most of the genotypes were rated as moderate and susceptible; they later deteriorated to susceptible and very susceptible categories with further crop growth. Therefore, the incorporation of durable soybean rust resistance into agronomically desirable and high yielding varieties is still a goal actively pursued in soybean breeding programmes.

Soybean rust resistance is controlled by a single dominant gene (Hartwig, 1986; Tan *et al.*, 1991; Kiryowa *et al.*, 2005). Four single dominant genes for specific resistance to *P. pachyrhizi* have been identified in different cultivars as *Rpp1* (Mclean and Byth, 1980); *Rpp2*, (Bromfield and Hartwig, 1980), *Rpp3* (Bromfield and Hartwig, 1980; Hartwig and Bromfield, 1983) and *Rpp4* (Hartwig, 1986). There have been reports of cultivars with more than one gene controlling

resistance with epistatic effects contrary to the widely reported single gene inheritance (Sumarno and Sudjadi, 1977; Mclean and Byth, 1980). This raises the need for further investigation of the genetics of resistance to soybean rust.

The most efficient breeding procedure to enable selection of superior genotypes in self-pollinating crops like soybean depends on the magnitude of additive genetic variance of trait of interest. Thus, narrow sense heritability,  $h^2_n$ , can form a strong and reliable genetic parameter on which to base a breeding procedure in soybeans (Kearsy and Pooni, 1996).

The heritability of resistance to soybean rust, however, is not well documented in literature. Falconer (1989) reported that  $h^2_n$  can be achieved by parent-offspring regression if parental values are means for both parents. Brim and Hanson (1961) and Fehr (1987) suggested use of expected mean squares from analysis of variance of progenies of interest, to estimate heritability. Lavett (1993) reported that  $h^2_n$  is of much importance to plant breeders since low estimates indicate that only a small fraction of trait of interest will be reflected in the next generation, whereas larger estimates indicate that the character will respond to selection easily. Griffiths *et al.* (1997) attributed the low  $h^2_n$  estimates to the small amount of additive variance compared to dominance interaction. Estimating these genetic parameters will give breeders a picture of which selection methods to employ to ensure higher genetic transfers from parents to offspring.

The objective of this study, therefore, was to estimate the magnitude of genetic parameters controlling soybean rust resistance in soybeans and to estimate narrow sense heritability of the resistance.

## MATERIALS AND METHODS

Experiments were carried out at Makerere University Agricultural Research Institute Kabanyolo (MUARIK), in Wakiso District of Central Uganda. Six soybean genotypes, fully

characterised for resistance to soybean rust, were used as parents (Table 1).

**Hybridisation and progeny assessment.** During the first season of 2004 (2004A), staggered planting of the parents was done in order to synchronise flowering dates for easy and successful crossing. The parents were planted in pots in a screen house. At flowering, crosses were made in the screen house using the North Carolina II mating design (Comstock and Robinson, 1952) in which the resistant varieties acted as the male parents and the susceptible ones as the female parents for the full sib and half sib offspring. Reciprocal crosses were also made to study maternal effects.  $F_1$  seed was harvested, dried and planted in the field during the second season of 2004 (2004B). Rust inoculation occurred naturally and varieties Nam 1 and Wondersoya were planted along the borders as spreader rows to maximise rust inoculation.

Rust severity was assessed at pod and full seed formation using a scale of 0 – 10 where; 0 = Immune, 1 – 4.9 = Resistant and 5 – 10 = Susceptible. This was a modification of the 1 – 5 scale of the Asian Vegetable Research Development Center (AVRDC, 1977). The plants were scored across the three canopies (top, middle and bottom) and the average recorded (Yang, 1977).

$F_2$  seed was harvested, dried and planted at the onset of the first rains of 2005 (2005A), in the field at a spacing 60 cm x 20 cm. A single  $F_1$  plant was selected and advanced to form an  $F_2$  family. Rust severity was assessed as described above at pod and full seed formation. The  $F_2$  populations used included Maksoy 1N x Wondersoya,

Wondersoya x Maksoy 1N, Kabanyolo 1 x UG5, UG5 x Kabanyolo 1, Maksoy 1N x Nam 1, Nam 1 x Maksoy 1N, GC00138-29 x Kabanyolo 1, Kabanyolo 1 x GC000138-29, UG5 x Wondersoya and UG5 x Nam 1. Each plant in each family was assessed for rust severity.

**Partitioning of variance.** Partitioning of variance and parameter estimation were carried out using the North Carolina II mating design (Comstock and Robinson, 1952). The ANOVA was adopted according to Kearsey and Pooni (1996). Data analysis was carried out using GenStat 7.1 (Lawes Agricultural Trust, 2003)

**Assumptions** (a) There is no epistasis; and (b) Variance effects due to common environmental effects of families ( $V_{EC}$ ) is negligible

## RESULTS AND DISCUSSION

**Partitioning of variance.** The ANOVA for rust severity of  $F_2$  families is presented in Table 2. The variation due to “between female Half-Sib (HS) family groups” was low and non-significant ( $P \geq 0.05$ ); whereas variations due to “between male HS family groups” and “interaction between male and female HS family groups” were highly significant ( $P < 0.01$ ). This implies that General Combining Ability and Specific Combining Ability were relatively important in the inheritance of soybean rust resistance. Therefore, additive and dominance gene effects were significant. GCA was twelve times as large as the SCA, suggesting the dominant role of additive gene effects (Osiru *et al.*, 2001).

Individual GCA estimates are presented in Table 3. Negative and lower GCA effect was

TABLE 1. Parental soyabean genotypes, their pedigree and origin

Genotype	Pedigree	Origin	Response to rust
Maksoy 1N	TGX1835-10E	Nigeria	Resistant
GC00138-29	(CH#1 x Anoka) x (Clarke 63 x 64.4)	Taiwan	Resistant
UG5	-	Uganda	Resistant
Kabanyolo 1	Mutant of Clark 63	Uganda	Susceptible
Nam 1	Hales x P1307-861	Colombia	Susceptible
Wondersoya	-	Nigeria	Susceptible

TABLE 2. ANOVA for North Carolina II mating design

Source of variation	d.f	s.s	m.s	F	ems
Between female HS family groups (F)	14	35.2875	2.52054	1.43n.s	2.5206
Between Male HS family groups (M) <sup>b</sup>	14	304.9371	21.78122	12.33*	21.7813
F x M <sup>c</sup>	196	346.1739	1.76619	2.05*	1.7662
Within FS families	450	387.8361	0.86186		
Total	674	1074.2346			

d.f = degrees of freedom, ss = sum of squares, F = F-statistic, ems = expected mean squares. <sup>a</sup> Analysis of variance; n.s not significant at P d<sup>\*</sup> 0.05; \* Significant at P = 0.01; <sup>b</sup> GCA; <sup>c</sup> SCA

desirable for resistance in this study because it indicated a larger contribution towards resistance; while positive values suggested a contribution towards susceptibility (Lokko *et al.*, 2004). The parent GC00138-29 had the lowest negative GCA value (-0.49), followed by UG5 (-0.12) and Maksoy 1N (-0.06). On the other hand, the parent Wondersoya had the highest positive GCA (0.42) followed by Kabanyolo 1 (0.24) and Nam 1 (0.08). This implies that GC00138-29 was the best general combiner for resistance to soybean rust and its use in breeding programmes would produce progenies with increased resistance (Lokko *et al.*, 2004). Wondersoya was the worst general combiner because of its highly positive GCA value. If used in hybridisation programmes, its progenies would show increased susceptibility to soybean rust (Osiru *et al.*, 2001).

Negative SCA effects were also desirable for resistance. The cross GC00138-29 x Wondersoya had the most negative SCA value (-0.18), followed by GC00138-29 x Nam 1 (-0.08) (Table 4). These particular crosses would be useful in breeding programmes, for resistance to soybean rust (Lokko *et al.*, 2004)

Parameter estimates affecting resistance to soybean rust are presented in Table 5. Variation due to genotype,  $V_G$ , was high and contributed 47% of the total phenotypic variation,  $V_p$ . Additive effects contributed 28% to total variation,  $V_p$ , while dominance effects contributed 19%. This implies that only 28% of the  $V_p$  was passed on to the offspring. Environmental variation was the highest contribution (53%) to total variation. The high magnitude of environmental variation could have been due to

non-uniform and inadequate disease pressure (Snijders, 1989).

Resistance was completely dominant using estimates derived from variance partitioning ( $\sqrt{4V_D/2V_A} = 1.1$ ), which is in agreement with earlier observations by Kiryowa *et al.* (2005) through ratio analysis, that resistance to soybean rust is controlled by single dominant gene.

TABLE 3. GCA estimates for soybean rust severity on the parents

Male parent	GCA estimate
GC00138-29	-0.49
UG5	-0.12
Maksoy 1N	-0.06
Nam 1	0.08
Wondersoya	0.42
Kabanyolo 1	0.24

GCA = General Combining Ability

TABLE 4. SCA estimates for soybean rust severity

Cross	SCA estimate
Maksoy 1N x Wondersoya	0.10
Maksoy 1N x Nam 1	0.04
UG5 x Wondersoya	0.05
UG5 x Nam 1	0.01
UG5 x Kabanyolo 1	-0.02
GC00138-29 x Wondersoya	-0.18
GC00138-29 x Nam 1	-0.08
GC00138-29 x Kabanyolo 1	0.31

SCA = Specific Combining Ability

TABLE 5. Estimates of variances and genetic parameters affecting resistance to soybean rust in  $F_2$  populations

Parameter	Value
Phenotypic variance ( $V_p$ )	1.625
Genotypic variance ( $V_G$ )	0.763
Additive variance ( $V_A$ )	0.462
Non-additive (dominance) variance ( $V_D$ )	0.302
Environment component of within family variance ( $V_E$ )	0.862
Variance component due to maternal effects ( $V_{EM}$ )	0.116
Broad sense heritability ( $h_b^2$ )	0.5
Narrow sense heritability ( $h_n^2$ )	0.3
Dominance ratio ( $4V_D/2V_A$ )	1.1

Maternal influence was absent since the mean square ratio of the females to that of the males ( $V_{EM}$ ) was less than one (Mather and Jinks, 1982).

Broad sense heritability was 0.5, while the narrow sense heritability was 0.3. The low heritability values could have arisen as a result of the high magnitude (53%) of the environmental variance (Simmonds, 1981; Fehr, 1987a; Falconer, 1989). The high environmental variance could have resulted from determination heritability using highly segregating  $F_2$  populations. This was reflected in the very high 'within Full-sib (FS) families' component of variation. The low heritability estimate also means that more effective selection methods should be used to ensure considerable genetic gain of resistance in the advanced generations of the populations used in the study.

Heritability of a character, however, is not constant and the decisions made by a breeder can influence the magnitude of heritability and the amount of genetic improvement obtained from selection (Falconer, 1989). In order to minimise the magnitude of the environment variation, Snijders (1989) recommended that breeders should ensure a uniform and adequate disease pressure in the field, which will contribute to successful selection. For characters with low narrow sense heritability estimates ranging between 0.25 and 0.10, Casali and Tigchelaar (1975) recommended bulk breeding and single seed descent methods in order to maximise heritable genetic variation in the offspring populations. Jinks and Pooni (1984) recommended that in order to increase genetic

gain; selection should be delayed further into the inbreeding programme.

### CONCLUSION

A single dominant gene is responsible for resistance to soybean rust. Additive-dominance model adequately explains the observations made. Both additive and dominance effects are important in determining resistance to soybean rust resistance. Narrow sense heritability is relatively low due to the high environmental variation resulting from high within-families variance ( $V_E$ ). It is recommended that further studies of heritability be carried out at more advanced generations ( $F_3 - F_6$ ). The parent GC00138-29 would yield highly resistant offspring and is, therefore, recommended for use in breeding for resistance to soybean rust disease in soybean programmes.

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