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Growth process and diameter structure of *Pinus tabulaeformis* forest for soil and water conservation in the hilly loess region of China

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Using stem analysis method, the biomass, growing process and diameter structure of 21-year shady and sunny slope *Pinus tabulaeformis* forest were investigated in hilly loess-gully region. Results showed that there were distinct difference in the indexes, tree height, diameter at breast height (DBH) and timber volume between shady and sunny slope forest. The biomass, growth status and its diameter structure of shady slope forest were greater than those in sunny slope forest. The fast-growing period of tree was from 9 to 13 years. After 13 years, the annual increment of shady slope forest was greater than that of the sunny slope forest (the annual increment of shady slope forest reached 0.26 m•a\(^{-1}\), while it was about 0.1 m•a\(^{-1}\) in sunny slope forest in the 21st year). The DBH growth increment of 2 forests were reduced greatly after 13 years, but the declining degree of shady slope forest was less than the sunny slope forest. The current annual increment of shady slope forest was greater than the sunny slope forest after 17 years. There was little difference in the increment of 2 timber production before 13 years. But the increment of shady forest was greater than the sunny forest after 13 years (in the 21st year, the annual increment was 0.0023 m\(^3\) in shady slope, but in sunny slope it was only 0.0015 m\(^3\)). The summit of DBH distribution curve was both partial to left, while the skewness (SK was 0.75) of shady forest was lower than that of the sunny forest (SK was 1.03) and kurtosis (K was 1.05) of shady forest was higher than that of sunny forest (K was 0.94). The results indicated the density structure of sunny slope forest was greater than shady slope forest.

**Key words:** Hilly loess region, *Pinus tabulaeformis* forest, forest increment, diameter structure.

INTRODUCTION

Forest increment and growing process is the reflection of tree growth, which is the most important component of forest ecosystem. As the basis for the tree selection of revegetation and achieving a rational vegetation structure, 2 indexes are used not only to judge the site adaptability of tree growth, but also have a great important value in judging of forest growth and ecological effect. Higher biomass and increment forest has superior community structure and function (Onda and Yamamoto, 1998; Wei and Wu, 2006; Pan et al., 2003; Xiao et al., 2004). In the Loess plateau the natural forests were destroyed severely by human activities and climate,
which resulted in the very fragile ecological environment. To improve the forest ecological function and ecosystem productivity, the measure of converting arable land to forestry (pasture) was carried out in this region. However, the recessory growth, depressed ecological effects and degenerated landscape features appeared in artificial vegetation due to irrational planting technology and extensive management (Cheng and Wan, 2002; Li and Shao, 2004). The high density of seedlings in the initial planting surpassed the forestland carrying capacity, especially water capacity (Wang et al., 2002). Therefore, a reasonable adjustment and controlling density structure have turned into pivotal technology to ensure forests growth stabilization and ecological function. *Pinus tabulaeformis*, the main species of tree for forestation, had important ecological benefits to water and soil conservation in the Loess plateau (Chen et al., 2002; Cheng and Wan, 2002), but many forests of *P. tabulaeformis* apparently had recessory growth and had significant effect on soil degradation, due to high density of seedlings and extensive management. Presently, studies on *P. tabulaeformis* mostly focused on water physiologi character (Feng et al., 2005; Zhang et al., 2008; Li et al., 2008), forest for protection against erosion (Zhao et al., 2003; Hou et al., 2008) and eco-hydrological effects (Pan and Shangguan, 2005; Sang et al., 2008). The relationship between site condition, forest structure and forest growth is still not well understood. Therefore, to study the site adaptability and suitable density of *P. tabulaeformis* for soil and water conservation is of great ecological significance in Hilly Loess-Gully region.

**MATERIALS AND METHODS**

**Study area**

The study area was located at the Gezhener channel drainage area (110°58'1 - 111°01'55"E and 37°09'51" - 37°11'58"N), Shanxi province. The annual mean precipitation is 518.6 mm and mainly occurs from July to September. The dryness coefficient is 1.44 and relative humidity is 50 - 60%. The annual mean air temperature is 6 - 10°C and the accumulative temperature above 10°C is up to 3000°C. The frost-free period is 120 - 200 days. The main soil belongs to grey-cinnamon soil and it is very poor. At the same time, soil erosion is very serious. Vegetation species take on a distinct changing trend and have transitional characteristics between forest and grassland.

The site of forest in the present study is located at the soil and water conservation forest area in Hilly Loess-Gully region. Forest vegetation was 21-year-old artificial *P. tabulaeformis*. The elevation is 1250 – 1300 m and the slope is about 18°. The forest canopy density of sunny slope (the slope is about 20° trending south to east) forests, mean tree diameter at breast height, mean tree height, mean crown diameter and height below branch are 0.7, 8.5 cm and 5.1, 2.9 and 1.1 m, respectively. In the shady slope (the slope is about 15°trending north to west) forests, the forest canopy density, mean tree diameter at breast height, mean tree height, mean crown diameter and mean height below branch are 0.8, 9.5 cm, 6.1, 3.6, and 1.3 m, respectively. The mean coverage of floor vegetation is about 0.4. The predominant vegetation principally includes *Lespedeza dahuricus*, *Artemisia sacrorum*, *Heteropaspus altacicus* and *Poa sphonoides*.

**Tree growth process**

Plot and trunk analysis of the sample trees were used to evaluate the tree growing process. 3 sample plots of 600 m², located at the middle of the slope, were respectively selected in representative forest area with shady and sunny slope forests. Every tree in the sample plots was investigated and main indices included tree height (H), tree diameter at breast height (D), crown diameter and height below branch. According to the average value of these indices, the sample trees were selected. After sample trees cutting down, the fresh and dry weight of trunk, branch, leaves and fruit were measured. Total growth increment, mean annual increment, current annual increment of tree height (H), tree diameter at breast height (D), single timber volume (V) and stumpage accumulation per hectare were measured using trunk analysis. Each index value was the mean value of three trees in this study. The fitting equation of the growing processes of tree height, tree diameter at breast height, single timber volume and stumpage accumulation were made using quadratic equations. Then, the rules of growth trend of the 2 slope forests were analyzed.

**Tree diameter distribution**

Based on every tree surveyed in the sample plots, taking the tree diameter at breast (D) as a stochastic variable (ξ), the coefficients of skewness and kurtosis of the tree diameter distribution and the histogram of the number of trees (Figure 2) were deduced using SPSS (Sun, 2000). The diameter distribution characteristics of trees and the reasonable extent of density structure of the 2 forests in shady and sunny slope were analyzed (Sun, 1990).

**RESULTS AND DISCUSSION**

**Biomass in different artificial *P. tabulaeformis* stands**

The total biomass and every tree body biomass of shady 3 slope forest were higher than that of sunny slope forest, such as individual tree biomass and unit stand biomass (Table 1). The unit stand biomass of shady forest was 1 times as high as that of sunny slope forest. The results in the present study were different from the trees with the similar age and density of *P. tabulaeformis* in other regions of Loess plateau (Zhang and ShangGuan, 2005). The results indicated that the site environment had a great important effect on the growth of *P. tabulaeformis* forest. The value of the biomass can reflect the using natural resource ability of tree, which not only implied the forest productivity, but also reflected the ecological benefit to some extent. The higher biomass of forest can ensure better forest structure and ecological functions.

**Annual growth dynamic of artificial *P. tabulaeformis* forest**

**Growing process of tree height**

The growing process of tree height and growth yield of the 2 slope forests are shown in Figure 1. The curve of
Table 1. Biomass on ground in different artificial P. tabulaformis stands.

<table>
<thead>
<tr>
<th>Tree body</th>
<th>Individual tree (kg)</th>
<th>Unit stand (t·hm⁻²)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Fresh weight</td>
<td>Dry weight</td>
</tr>
<tr>
<td>A</td>
<td>B</td>
<td>A</td>
</tr>
<tr>
<td>Trunk</td>
<td>23.1</td>
<td>20.1</td>
</tr>
<tr>
<td>Brunch</td>
<td>11.4</td>
<td>9.5</td>
</tr>
<tr>
<td>Leaves</td>
<td>15.2</td>
<td>12.4</td>
</tr>
<tr>
<td>Fruit</td>
<td>1.9</td>
<td>1.5</td>
</tr>
<tr>
<td>Total</td>
<td>51.6</td>
<td>43.5</td>
</tr>
</tbody>
</table>

A: Stand in shady slope; B: Stand in sunny slope.

Figure 1. Total increment (cm) and annual increment (cm) of tree height, diameter at breast height (DBH) and Individual tree volume in different P. tabulaformis stands. A: Stand in shady slope; B: stand in sunny slope. m: mean; c: current.

the growing process of tree height was conical (Table 2). The growing rate of the tree height in the shady forest increased every year (the increase rate of annual growth yield was 0.002 m/year), while that in the sunny forest decreased every year (the decrease rate of annual growth yield was 0.011 m/year). The difference of total
tree height increments of the 2 stands were not obvious before 13-year-old stand age, but the total tree height increments of the shady forest was obviously higher than that of the sunny forest after 13-year-old stand age. The difference between them increased with the time length.

According to the annual increment, the fast-growing period of tree height was in 9 - 13 years, but the annual increment of shady slope forest was larger than that of the sunny slope forest. The current annual tree height increment of two forests was less than that of the mean increment after 13 years. The tree height growing rate of 2 forests was both declining, but the tree height growing rate of sunny slope forest declined faster than that of the shady slope forest. It suggested the tree height growth status in shady slope forests was superior to that in the sunny slope forests. This situation was especially obvious after 13 yeas.

**Growing process of forest diameter at breast height**

The growing process and growth yield of forest diameter at breast height of the 2 slope stands are shown in Figures 1 and 2. There were obvious differences between the 2 stands. From the total diameter at breast height increment (Figure 1), it can be concluded that the growing process of the diameter at breast height fitted the quadratic curve equation. With the increase of stand age, the growth rate of the annual increment of diameter at breast height decreased and the rate of decrease in shady slope forests (0.032 cm•a^{-1}) was less than that in sunny slope forests (0.042 cm•a^{-1}). The total increment of diameter at breast height in shady slope forests was greater than that in sunny slope forests. The difference between them enhanced with the increase of stand age. The total increment of tree diameter of the former was 8.6 cm, while that for the latter was 7.8 cm. There were no obvious differences between the annual increments of the tree diameter in 2 slope stands. The maximum of the annual current increment in 2 slope forests was about 0.8 cm and the fast-growing period of tree diameter appeared in 8 - 13 years. There were obvious differences in the growing process of forest diameter in 2 slope forests after 13 years. The annual increment of tree diameter decreased quickly in sunny slope forests and the current annual increment of tree diameter was firstly less than the mean increment in the 17th year. It was only about 0.27 cm in the 21th year. However, the annual increment of tree diameter decreased slowly in shady slope forests, the current annual increment of tree diameter was larger than the mean increment every year. It was about 0.46 in the 21th year and was 1.7 times as high as that in the sunny slope forests. This indicated that the growing process of forest diameter at breast in shady slope forest was superior to that in sunny slope forests.

**Timber volume growing process of single tree**

There were distinct differences in the increment of timber volume and growing process of single trees in 2 slopes stands (Figure 1). From the increment of total timber volume (Figure 1), we can find that the growing process of timber volume fitted the quadratic curve equation in shady and sunny slopes stands (Table 2). The single tree timber volume growth rate and annual increment of the 2 stands increased year after year. However, the increase rate of shady slope stand (0.135 × 10^{-3} m^3•a^{-1}) was obviously higher than that of sunny slope stand (0.07 × 10^{-3} m^3•a^{-1}). In the 21st year, the tree timber volume of the shady slope was significantly greater than that of the sunny slope. There was little difference between the annual increments of tree volume in the 2 slopes before 13 years. But the annual increment of tree volume in the shady slope stand was greater than that in sunny slope stand after 13 years. In the 21st year, the current annual
Table 2. Regression equations of growth course in different P. tabulaeformis stands.

<table>
<thead>
<tr>
<th>Stand type</th>
<th>Growth index</th>
<th>Total increments</th>
<th>Annual increment</th>
<th>Correlation coefficient</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>H</td>
<td>( H_A = 0.001 a^2 + 0.307a - 0.431 )</td>
<td>( dH_A / da = 0.002a + 0.307 )</td>
<td>0.9739</td>
</tr>
<tr>
<td></td>
<td>D</td>
<td>( D_A = -0.016a^2 + 0.836a - 0.518 )</td>
<td>( dD_A / da = -0.032a + 0.836 )</td>
<td>0.9991</td>
</tr>
<tr>
<td></td>
<td>V</td>
<td>( V_A = 0.067a^2 - 0.297a + 0.365 )</td>
<td>( dV_A / da = 0.135a - 0.297 )</td>
<td>0.9996</td>
</tr>
<tr>
<td>B</td>
<td>H</td>
<td>( H_B = -0.005a^2 + 0.387a - 0.429 )</td>
<td>( dH_B / da = -0.011a + 0.387 )</td>
<td>0.9793</td>
</tr>
<tr>
<td></td>
<td>D</td>
<td>( D_B = -0.021a^2 + 0.900a - 0.908 )</td>
<td>( dD_B / da = -0.042a + 0.900 )</td>
<td>0.9959</td>
</tr>
<tr>
<td></td>
<td>V</td>
<td>( V_B = 0.035a^2 + 0.271a - 0.727 )</td>
<td>( dV_B / da = 0.070a + 0.271 )</td>
<td>0.9950</td>
</tr>
</tbody>
</table>

A: Stand in shady slope; B: Stand in sunny slope; H: Tree height (m); D: diameter at breast height (cm); V: individual tree volume (10\(^{-3}\)·m\(^3\)·plant\(^{-1}\)).

Increment of tree volume in the former was about 2.3 × 10\(^{-3}\) m\(^3\)·a\(^{-1}\) and was 1.5 times as high as that in the latter. This indicated that the annual increment of single tree volume in shady slope was greater than that in shady slope.

**Distribution characteristics of trees diameter**

There were obvious differences in the distribution characteristics curve of tree diameter between 2 slopes (Figure 2). Compared with the normal distribution, the distribution curve peak of 2 stand slope tree diameter was both deviated to the left, which predicated that the number of the little tree diameter (less than the mean tree diameter at breast height) increased and the forest density was relatively high (Sun, 1990). Using the tree diameter at breast height as an independent variable, 2 diameter distribution characteristic parameters, that is, skewness (SK) and kurtosis (K), were calculated according to statistical analysis. SK and K in shady slope stands were 0.57 and 1.15, respectively, while those in sunny slope stands were 1.03 and 0.94, respectively (Figure 2). The value of SK approaching to zero can be used as the indicator of reasonable distribution and density structure of the tree diameter (Sun, 1990). The great value of K also demonstrated the trim growing of forest (Koga and Zhang, 2004). Therefore, the tree diameter structure and density structure in shady slope forests were superior to those in sunny slope forests.

**Conclusions**

**The growing characteristics of tree height**

The results showed that the growth of tree height of the 2 slope forests was both surpressed to a certain extent. The surpressed extent of the sunny slope forests was obviously higher than that of the shady slope forests. This was not only due to the site conditions (especially the water factor), but also due to the unreasonable density structure.

Previous results (Cao et al.2005; Yang et al. 2004) showed that in normal site conditions, the growth of tree height of *P. tabulaeformis* began to increase fast at the age of 4 - 5-year-old and the fast growth period was keeping until 30 years with the average annual increment of 0.4 - 0.7 m·a\(^{-1}\). Compared with our results, the initial tree height increment in 2 slope forests was near to that in normal site conditions, while, after 13 years later, the annual increment of tree height decreased obviously (less than that of the mean increment). The results indicated that the growth of tree height was surpressed to a certain degree and the limited extent of sunny slope forests was higher than that of shady slope forests. The mean tree height (or dominant tree height) was influenced by many factors and the condition of forest site was the dominating factor (Sun, 1990). The better the site conditions became, the greater the tree height grew. The growth of tree height was not influenced by forest density in good site condition. Therefore, the dominant factor of restricting growth of *P. tabulaeformis* tree height was site conditions. The less increment of tree height in sunny slope forests than that in shady slope forests was mainly owing to the greater soil water content of the former than that of the latter.

**Growing process and distribution of *P. tabulaeformis* forest diameter at breast height**

The growth process of forest diameter at breast height was not only influenced by site environment, but also affected by forest density structure. The growth of tree diameter can reflect the reasonable extent of forest density in the same site condition (Sun, 1990). In general site situation, the tree diameter growth climax of *P.*


**tabulaeformis** was after the age of 15 - 20 and the fast growth period was keeping for 50 years with the annual increment of 1.0 cm or so (Cao et al., 2005; Yang et al., 2004). This was in line with the result of the shady slope forests in the present study. After 17 years, the annual increment of the sunny slope forests dropped sharply, which indicated the tree diameter growth was surpressed to a certain degree. The surpression was not only due to the site condition (absence of soil water or soil nutrient), but also due to the higher density forests. The suppression was not only due to the high single timber volume increment and biomass on the high side, the growth of individual forest and community would be limited, which in turn resulted in decrease of community production. This was confirmed by the high single timber volume increment and biomass in the sunny slope forests in the present study.

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**Rational forest density of P. tabulaeformis**

Forest density is one of the key rules for artificial forest cultivation and management. Rational forest density is the basis of a reasonable forest structure and has great effect on forest production. It changes with tree species, forest age and field environment. Results show that there were some differences in the rational forest density of *P. tabulaeformis* in the shady and sunny slope site conditions in Hilly Loess-Gully region (the forest density of the latter was less than that of the former). In the same density forest, there were obvious differences in the tree height, tree diameter at breast height and timber volume growing process between 2 site situations. In sunny slope site, the density structure of 2222 tree ha⁻² of 21-year-old artificial *P. tabulaeformis* forest was obviously high. Therefore, the forest had better be thinned in time at the age of 13 - 17. Although the forest density was little high in the shady slope forest, the forest growth was also limited to a certain extent and the forest had better be thinned in time at the age of 17 - 20.

The differences of the procession of forest growth and rational forest density were associated with the different carrying capacity of soil water in 2 slope forests. However, based on soil water environmental carrying capacity, little is known about the reasonable density of *P. tabulaeformis* forest in different slopes and further study should be conducted in this field in hilly loess-gully region.


