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Original Article

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Phenotypic characterization of mycobacteria isolates from tuberculosis patients in Kaduna State, Nigeria

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Abstract:

Background: Tuberculosis (TB) remains one of the leading public health challenges in Nigeria and the burden is still high. There is hence a need for continuous characterization of mycobacteria to obtain current data that will aid the ongoing TB prevention and control programme. The aim of this study was to phenotypically characterize mycobacteria isolates recovered from clinical specimens of patients with tuberculosis in Kaduna State, Nigeria.

Methods: Two thousand, two hundred and twelve (2212) sputum samples were collected from patients clinically suspected to have TB in three different zones of Kaduna State, Nigeria, between May 2017 and October, 2018. Samples were processed by decontaminating with NaOH-Citrate N-acetyl-L-Cystein method for Ziehl Neelsen (ZN) AFB microscopy and culture on Lowenstein Jensen (LJ) slants which were incubated at 37°C for 8 weeks. Positive LJ cultures were further analyzed with a rapid TB antigen assay (SD-Bioline) to differentiate *Mycobacterium tuberculosis* complex (MTBC) from Non Tuberculous Mycobacteria (NTM).

Results: Out of the 2212 patients with suspected TB, 300 (13.6%) were positive for AFB by microscopy with Zone A (Kaduna North) having the highest AFB positive cases of 169 (15.2%). Of the 300 AFB positive samples, 272 (91.0%) were culture positive on LJ medium, 18 (6.0%) were culture negative and 10 (3.0%) were culture contaminated. Result of the distribution of mycobacteria among infected patients within the study area revealed that 219 (80.5%) were infected with MTBC, 42 (15.4%) with NTM and 11 (4.0%) with both MTBC and NTM.

Conclusion: A relatively high number of TB in the study area was caused by NTM. There is need for advanced diagnostic tools that can differentiate MTBC and NTM strains among TB patients in all TB Reference Laboratories in Nigeria.

Keywords: Phenotypic, Characterization, Tuberculosis, Mycobacteria

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Caractérisation phénotypique d'isolats de mycobactéries provenant de patients atteints de tuberculose dans l'État de Kaduna, au Nigéria

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Abstrait:

Contexte: La tuberculose reste l'un des principaux problèmes de santé publique au Nigéria et le fardeau est encore lourd. Il est donc nécessaire de caractériser en permanence les mycobactéries pour obtenir les données actuelles qui aideront le programme de prévention et de contrôle de la tuberculose en cours. Le but de cette étude était de caractériser phénotypiquement les isolats de mycobactéries récupérés à partir d'échantillons cliniques de patients atteints de tuberculose dans l'État de Kaduna, au Nigéria.

Méthodes: Deux mille douze cent douze (2212) échantillons d'expectorations ont été prélevés chez des patients cliniquement suspects de tuberculose dans trois zones différentes de l'État de Kaduna, au Nigéria, entre mai 2017 et octobre 2018. Les échantillons ont été traités par décontamination au NaOH-citrate. Méthode N-acétyl-L-Cystéine pour la microscopie AFB de Ziehl Neelsen (ZN) et culture sur des pentes de Lowenstein Jensen (LJ) qui ont été incubées à 37 ° C pendant 8 semaines. Les cultures de LJ positives ont ensuite été analysées avec un dosage rapide de l'antigène de la tuberculose (SD-Bioline) afin de différencier le complexe *Mycobacterium tuberculosis* (MTBC) des mycobactéries non tuberculeuses (NTM).

Résultats: Sur les 2212 patients suspects de tuberculose, 300 (13,6%) étaient positifs pour AFB par microscopie, la zone A (Kaduna North) présentant le plus grand nombre de cas positifs avec 169 (15,2%). Sur les 300 échantillons AFB positifs, 272 (91,0%) étaient positifs en culture sur le milieu LJ, 18 (6,0%) étaient négatifs en culture et 10 (3,0%) étaient contaminés par la culture. Le résultat de la distribution des mycobactéries parmi les patients infectés dans la zone d'étude a révélé que 219 (80,5%) étaient infectés par le MTBC, 42 (15,4%) avec les NTM et 11 (4,0%) avec les deux types de MTBC.

Conclusion: Un nombre relativement élevé de tuberculose dans la zone d'étude a été causée par les MNT. Il existe un besoin d'outils de diagnostic avancés permettant de différencier les souches de MTBC et de MNT parmi les patients atteints de tuberculose dans tous les laboratoires de référence pour la tuberculose au Nigeria.

Mots-clés: Phénotypique, Caractérisation, Tuberculose, Mycobactéries

Introduction:

Mycobacterium tuberculosis also known as the tubercle bacilli is a pathogenic bacterium of the genus Mycobacterium and the causative agent of most cases of tuberculosis (1, 2). First discovered in 1882 by Robert Koch, M. tuberculosis has an uncommon waxy layer on its cell surface (primarily mycolic acid) which makes the cell impervious to Gram staining, hence acidfast detection techniques are used for its identification in the laboratory (3, 4). Mycobacterium tuberculosis is a non-motile and non sporulating rod. In smears stained with carbol fuschin or auramine and examined under the light microscope, the tubercle bacilli typically appear as straight or slightly curved rods but depending on growth conditions and age of the culture, bacilli may vary in size and shape from short coccobacilli to long rods. The dimensions of the bacilli have been reported to be 1-10µm in length (usually 3- $5\mu m$), and 0.2-0.6 μm in width (5, 6).

Tuberculosis (TB) has a long history. It had existed before the establishment of recorded history and has left its mark on human creativity, music, art, and literature. It has also influenced the advancement of biomedical sciences and healthcare and may have killed more persons than any other microbial pathogen (7, 8). This disease known in the past as the "White Plague" is an ancient disease. Recent genetic evidence suggests that even our remote hominid ancestors, who lived three million years ago, may have suffered from TB (6, 9).

Mycobacterium tuberculosis forms a complex that comprises members implicated in human tuberculosis. The complex comprises seven members; M. tuberculosis, Mycobacterium

bovis, Mycobacterium africanum, Mycobacterium canettii, Mycobacterium microti, Mycobacterium caprae and Mycobacterium pinnipedii. Mycobacterium tuberculosis is the primary causative agent of human TB; M. bovis is responsible for bovine TB and includes the vaccine strain M. bovis BCG; M. africanum is the main causative agent of TB in West Africa (10) while *M. canetti* is a rare MTBC strain which produces smooth and glossy colonies, with all cases so far isolated from people who have been to the horn of Africa (5, 11); M. pinnipedii has been shown to be responsible for TB in marine host while M. caprae is responsible for TB in goats and M. microti infects larger mammals. Mycobacterium tuberculosis as the predominant cause of human TB is the most successful of human bacterial pathogens, and is sometimes referred to as Koch's bacillus after the discoverer (12).

While the disease is preventable and curable, TB has remained a significant cause of morbidity and mortality in resource limited nations (13). Currently it has re-emerged in developed nations as well due to its synergy with human immunodeficiency virus/acquired immune deficiency syndrome, demographic changes and human migrations (14, 15). On the basis of tuberculin reactivity, one third of the world's population is believed to be infected with latent TB. These infected individuals are thus at risk of developing TB later in life as their immunity wanes from aging or HIV co-infection (2, 16) even as TB is a major opportunistic infection in HIV infected persons (15, 17). This study was thus carried out to characterize mycobacteria among presumptive TB patients at the three major TB reference hospitals in Kaduna State, Nigeria.

Materials and Methods:

Study area

Kaduna State is located in the Northwest geo-political zone of Nigeria, lying between latitude 6° and 11° North and longitude 7° and 44° East, and is 608 meters above sea level. The study locations were Ahmadu Bello University Teaching Hospital Shika, National TB and Leprosy Training Centre Zaria and General Hospital Kafanchan in Giwa, Zaria and Jama'a Local Government Areas respectively (Fig.1).

Study design and population

The study is cross sectional, involving TB patients attending the Directly Observed Treatment Short Course (DOTS) clinics in the three senatorial districts of Kaduna State, Nigeria. Samples collected were from presumptive TB patients attending the DOTS clinics in the selected hospitals (Ahmadu Bello University Teaching

Hospital Shika; National TB Referral Hospital, Zaria, and General Hospital, Kafanchan).

Sample size determination

Sample size was determined by the formula, $N=t^2pq/d^2$ (18), where N=minimumsample size, t=standard normal distribution at 95% confidence interval (1.96), d=allowable error taken as 0.05, p=known prevalence rate of the infection, and q=1-p. The prevalence rate of NTM infection (p) used was 15.5% (19), which gives a sample size of 201. To adjust for expected losses due to contaminated cultures, non-growth and other factors, the calculated sample size was increased by 20% (20) to 240. However due to differences in the study locations, the sample size was increased to 300. The proportion to size (PPS) sampling as recommended by the World Health Organization (21) was used to allocate sample size across the three selected hospitals.

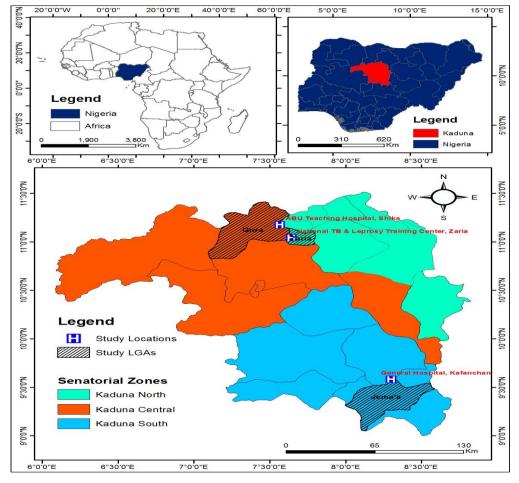


Fig. 1: Map of Africa, Nigeria and Kaduna State showing the study locations

Inclusion and exclusion criteria

The inclusion criteria for the study are; new smear positive TB patients, willingness to participate through informed consent, and patients aged 15 years and above. Patients who were smear negative, those with confirmed drug resistant TB, those on re-treatment TB therapy, and those who did not give informed consent were excluded

Ethical approval

Ethical approval for this study was obtained from the State Ministry of Health, Kaduna State, Nigeria.

Collection of demographic and clinical data

A structured questionnaire was used to collect demographic characteristics (age, sex, ethnicity, education, and marital status), health/behavioral factors (HIV, diabetes, smoking, alcohol use), environmental exposures (farming, animal contact, and dust season) and clinical variables (site, smear results) from each subject.

Sputum sample collection

One spot sputum sample was collected in a labeled standard screw-capped leak-proof sputum container with specific clinic identification and study numbers according to the National TB programme guidelines.

Sputum transportation

Sputum smear microscopy was performed at the study sites, and AFB smear positive specimens were transported in cold boxes packed with ice and thermometer (to monitor temperature) within 4 days of collection to the National TB Reference Laboratory by a courier company. Before transportation, the specimens were kept in a refrigerator at 2-8°C.

Culture of specimens

All clinical specimens were processed in a Biological Safety Cabinet (BSC) using the NALC-NaOH method as described by Steingart et al., (22). Equal volume (5ml) of NALC-NaOH and sputum were mixed. The mixture was vortexed and incubated for 15 minutes, and 35 ml Phosphate buffer was added to the NALC-NaOH-

sputum mixture and the tubes centrifuged at 4° C for 15 minutes at 3000 x g. The supernatant was carefully discarded and the sediment was resuspended in 2 ml buffer. Exactly 0.1 ml of the sediment was inoculated into Lowenstein Jensen's (LJ) slants and incubated in 37° C incubator as described by Cadmus et al., (23). Smears were prepared from the portion of the sediment as described by Angra (24).

Sputum microscopy

The heat fixed smear was allowed to cool and stained with 1% carbol fuschin solution and heated from beneath by using spirit lamp until steam comes off from the stain. The stain was allowed to act on the smear for 10 minutes and the procedure was repeated 3 times. The slides were tilted to remove excess stain and washed gently with running tap water. Decolorization was done after rinsing the slides with water and flooded with 3% acid alcohol for 2-3 minutes. The slides were then rinsed with water and flooded with 0.1% methylene blue for 1 minute. The slides were rinsed with water and allowed to air dry (25). The acid fast bacilli (AFB) load was recorded according to the International Union against Tuberculosis and Lung Disease (IUATLD) standard (26).

Results:

Prevalence of mycobacteria by microscopy

Of the 2212 patients with suspected TB whose sputum were tested from the three Senatorial zones, 300 (13.6%) samples were positive by AFB microscopy (Fig. 2)

Distribution of mycobacteria by microscopy in the study area

The result obtained showed that samples collected from Zone A (Kaduna North senatorial zone) National TB Reference Hospital, Saye-Zaria, had the highest number of TB positive cases of 169 (15.2%) followed by Zone B (Kaduna Central Senatorial zone) ABUTH, Shika with 94 (13.4%) and Zone C (Kaduna South Senatorial zone) General Hospital, Kafanchan with the lowest 37 (9.3%) (Table 1)

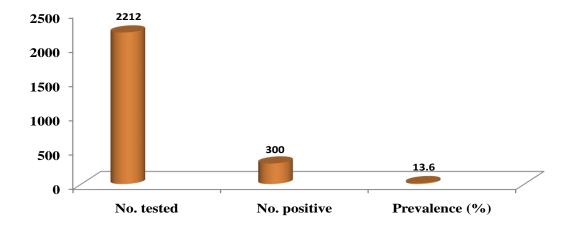


Fig.2: Prevalence of TB by microscopy among the study population

Table 1: Frequency distribution of TB by microscopy in the study area

Study site	Number of samples collected	Number of positive samples	Prevalence (%)
Zone A (North)	1112	169	15.2
Zone B (Central)	703	94	13.4
Zone C (South)	397	37	9.3
Total	2212	300	13.6

Table 2: Distribution of mycobacteria by culture on Lowenstein Jensen medium

Number of patient samples	Percentage (%)
272	91.0
18	6.0
10	3.0
300	100
	272 18 10

Distribution of positive culture samples

The percentage distribution of the 300 AFB positive samples based on culture on Lowenstein Jensen's (L J) medium is shown in Table 2, with 272 (91.0%) culture positive, 18 (6.0%) culture negative and 10 (3.0%) culture contaminated.

Distribution of mycobacteria among culture positive participants

The distribution of mycobacteria among the 272 culture positive participants is shown in Table 3 which revealed that MTBC were isolated in 219 (80.5%), NTM in 42 (15.4%) and co-infection of MTBC/NTM in 11 (4.0%) participants.

Table 3: Distribution of mycobacteria among the culture positive participants

Mycobacteria	Number positive	Percentage (%)
MTBC	219	80.5
NTM	42	15.4
MTBC + NTM	11	4.0
Total	272	100

MTBC = Mycobacterium tuberculosis Complex, NTM = Non tuberculous Mycobacteria

Discussion:

In this study, the overall prevalence of TB by AFB microscopy among patients in Kaduna State was 13.6%, and 12.3% by culture. The 13.6% rate is lower than the 18.6% reported by Aliyu (25) and 16.7% reported by Mamuda et al., (27). This lower prevalence rate may be due to the category of studied subjects but may also not be unconnected with the synergistic efforts of the stakeholders involved in the control of TB in Nigeria. The high (91%) culture positive rate in AFB smear positive sputum obtained in this study may be due to the fact that samples were transported in cold chain and processed within the acceptable time limit in a high quality laboratory. Our culture positive rate is higher than the 85% rate reported by Selvakumar et al., (28) in India and close to the 100% rate reported by Simeon et al., (29).

Clinical specimens from non-sterile body sites such as sputum for TB culture are usually subjected to pre-treatment process involving digestion, homogenization, decontamination and concentration to eradicate more rapidly growing contaminants such as normal flora (other bacteria and fungi) without affecting the viability of the mycobacterial organisms that grow slowly (30). The contamination rate observed in our study was 3% and this low rate could be attributed to the fact that samples were processed and analyzed in high quality standard laboratory. This rate is within the acceptable range of WHO established standard of 3-5% for solid LJ culture method (31) and similar to those of Addo et al., (32) who reported 4.3% contamination rate. The contamination rate in our study is lower than Kassidy et al., (33) study in Uganda who reported high contamination rate of 31% for solid LJ medium, which is far above the recommended threshold of 5% for laboratories that receive freshly produced sputum samples. Our rate is also lower than those from studies in Nigeria and Zambia where reported contamination rates were 14.7% and 10.8% respectively (19, 34).

Smear positive but culture negative TB rate obtained from this study was 6%. This could be attributed to dead acid fast bacilli or low number of viable bacilli undetected by LJ media or the killing action of NaOH used for

decontamination. This rate is lower than that obtained by Mamuda et al., (26) in Nigeria with 8% and Addo et al., (35) in Ghana with 9.8%.

The predominance of *M. tuberculosis* strains in our study is in agreement with studies from other African countries (36, 37). However, studies from other West African countries have reported a range of 9% to 28% of MTBC isolates to be *M. africanum*. Studies by Addo et al., (32), Niobe-Eyangoh et al., (36), Traore et al., (38) and Gomgnimbou et al., (39) have reported low prevalence of *M. bovis* in the African countries of Mali (0.8%), Ghana (3%), Burkina Faso (0%) and Cameroun (0.2%). *Mycobacterium bovis* infection mostly results from spread of livestock and or their products which may be transmitted through other routes than the respiratory system.

The MTBC prevalence of 80.5% in our study is less than 91% reported by Addo et al., (32) in Ghana but similar to the study by Aliyu et al., (19) with prevalence rate of 85%. The studies by Ani et al., (40) and Cadmus et al., (41) in Nigeria and USA reported lower rates of 69% and 48% respectively. The high prevalence of MTBC (80.5%) in our study when compared to the prevalence of NTM (15.4%) disagrees with the study of Muyoyeta et al., (34) who reported that in prevalence surveys, where mycobacterial speciation has been carried out, NTM may be three times more commonly found than MTBC in humans. This contradiction may be due to differences in environmental factors and control policies of animal movements and grazing activities in Nigeria.

The prevalence of 15.4% for NTM in this study is lower than the 39% reported in Ibadan by Cadmus et al., (41). The reason for this difference could be attributed to the lower sample size of only 23 patients used in the Ibadan study compared to 300 in the present study. Furthermore, our NTM prevalence is lower compared to the 23.1-26.6% rate reported in Northern Nigeria by Mawak et al., (42) and much lower than the prevalence of 56.9% reported in a study carried out in Taiwan by Chien et al., (43), but our rate is similar and comparable to the 16.5% recently reported in the south-south region of the country by Pokam and Asuguo (44) and 15% reported in a similar study by Kim et al., (45). The NTM prevalence in our study is however

higher than the 11% previously reported by Idigbe et al., (46) in Lagos, a city in Southwestern Nigeria, and also higher than 11% recently reported by Borroni et al., (47) in Burkina Faso (a country in West Africa), Machado et al., (48) in Ontario Canada, and 6.4% reported by Wang et al., (49) in China, another vastly developing country but with an improved health care system compared to Nigeria.

The relatively high prevalence of NTM in our study may also be attributed to the fact that the study was conducted during both wet (rainy) and dry (harmattan) seasons. Harmattan is a West African trade wind that occurs during the winter and is characterized by heavy amount of dust in the air, low humidity, and reduced visibility (50). High risks for environmentally acquired pulmonary mycobacterial infections have been previously reported for individuals with occupational exposures to dust (51, 52, 53). The prevalence of MTBC/NTM in this study was 4% which is lower than the report of Simeon et al., (29) who reported 13% from Ibadan. This might be due to the differences in sample size used in the studies but could also be due to varied sociodemographic and environmental factors.

Conclusion:

Based on the findings of this study, we conclude that an overall TB prevalence of 13.6% by AFB microscopy was obtained, with the highest rate of 15.2% in Zone A (Kaduna South). This study also reported a high MTBC prevalence rate of 80.5% among patients seeking TB treatment but confirmed the occurrence of NTM in 15.3% among the TB patients. Even though AFB microscopy permits a rapid identification of mycobacteria, it is not capable of distinguishing MTBC from NTM. This poses a great challenge to the TB control programme in Nigeria. Hence, inclusion of molecular screening assays that is capable of rapid detection of NTM infections in high burden resource limited settings should be a priority.

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