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Phylogenetic relationships, distribution and abundance of *Charaxes mtuiae* Collins Congdon and Bampton, 2017 (Papilionoidea: Nymphalidae: Charaxinae) and its host plant in the Udzungwa mountain forest in southern Tanzania

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Abstract: Charaxes mtuiae Collins Congdon and Bampton, 2017 was discovered in 2005 in the Udzungwa Mountains of Tanzania, where the caterpillars feed exclusively on *Diospyros natalensis*. This study was aimed at determining the abundance and spatial distribution of *C. mtuiae* and its host plant, as well as its evolutionary history. Field surveys were conducted between April 2017 and December 2018. Stems of the host plant were counted in sampling plots and their diameter at breast height measured, and categorised as mature if the diameter was ≥ 12 cm, otherwise as recruits. *Charaxes mtuiae* was sampled by searching for immatures on the leaves of the host plant and capturing adults using traps. DNA material of *C. mtuiae* was extracted, sequenced, and aligned with 63 other species of Charaxes. A total of 1,173 stems of the host plant including 1,064 recruits and 102 mature stems were recorded. One specimen of *C. mtuiae* found at caterpillar stage was raised to adulthood, and three empty pupa cases of *C. mtuiae* were recorded. The phylogenetic relationship of *C. mtuiae* and its sister lineages was concordant with previous descriptions, based on morphology. Our results indicate that *C. mtuiae* is rare, despite the high abundance of its host plant. Continued research and monitoring of *C. mtuiae* population to understand its ecological requirements; and expansion of surveys into other parts of the country where the host plant occurs to establish its distribution country-wide are recommended.

Key words: Butterflies, Kihansi, Diospyros natalensis

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INTRODUCTION

The Kihansi Charaxes, Charaxes mtuiae (Collins et al. 2017), was discovered in October 2005 in the forested Udzungwa Mountains in southern-central Tanzania. It is viewed as a close relative of C. mutinondo Collins, Congdon, and Bampton, 2017 (Zambia), C. gallagheri van Son, 1962 (Zimbabwe), C. martini van Son, 1966 (Mount Mulanie, Malawi) and C. martini helenae Henning, 1982 (Mount Zomba, Malawi) (Collins et al., 2017). The caterpillars of these five taxa are monophagous, feeding exclusively on Diospyros natalensis Harv. Brenan (Ebenaceae) (Collins et al., 2017), an evergreen tree widespread along the eastern side of African mainland from Northern Kenya to South Africa, and from near sea level to 1525 m elevation, growing on rocky areas along streams and riverbanks (White, 1988). In Tanzania, D. natalensis is known to occur in the Wala River Forest Reserve (Tanzania central), the western Usambara mountains, the Shume Forest Reserve (Eastern Arc mountains), and the Selous Game Reserve (coastal land) (White, 1988). Despite widespread host availability, the presence of C. mtuiae has

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This work is licensed under the Creative Commons Attribution-NonCommercial-NoDerivs 4.0 International License. To view a copy of this license, visit: <u>http://creative</u> <u>commons.org/licenses/by-nc-nd/4.0/</u> only been reported in the Udzungwa mountains, possibly because there have not been attempts to locate it in other parts of the country.

It is known that distribution and abundance of butterflies are constrained by the availability of host plant (Yamamoto *et al.*, 2007) and species traits (Curtis *et al.*, 2015). Species with narrow diets, narrow niche breadths, low mobility, and habitat specialists have a strong relationship with host-plant abundance (Curtis *et al.*, 2015). Monophagous species tend to have smaller range sizes than polyphagous species, and their individuals tend to concentrate in areas with larger numbers of host plants (Quinn *et al.*, 2017).

The taxonomic description of *C. mtuiae* (Collins *et al.*, 2017) was based on morphological features and life history. However, accurate delimitation of closely related species requires both morphological and molecular information, to help elucidate the evolutionary history and relationships among species (Samways *et al.* 2010). By producing molecular data for *C. mtuiae*, we aimed to confirm the previous morphological taxonomic hypothesis.

Since the discovery of *C. mtuiae*, quantitative information on the abundance and spatial distribution of this butterfly and its host plant, as well as its evolutionary history have been lacking.

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Such information is necessary for the conservation of *C. mtuiae* in the Kihansi Gorge Forest. In this paper we determine the size class, distribution and abundance of its host plant, *D. natalensis*; map the spatial distribution of *C. mtuiae* and relate its abundance to the availability of its host plant; and determine the phylogenetic placement of *C. mtuiae* in relation to other *Charaxes* species.

METHODS AND MATERIALS

Study site

The Kihansi Gorge Forest is located between latitudes 8.61° and 8.59° South, and longitudes 35.82° and 35.86° East, in south-central Tanzania (Fig. 1). The gorge lies along the Kihansi River, covering an area of about 400 ha at elevations of 300-1100 m. The gorge consists of four vegetation types: moist forest, spray wetland vegetation, deciduous woodland. and submontane secondary vegetation (Lovett et al., 1997). The montane and submontane vegetation types are common at mid and high altitudes (above 580 m), probably representing areas of forest or woodland formerly cleared for agriculture and by fire (Lovett et al., 1997). Diospyros natalensis is present in the upper part of the gorge (within an area of about 200 ha) at an elevation of 950-1100 m (Fig. 1c). Mean monthly temperatures range from 16°C (June and July) to 31°C (January and February). The annual rainfall pattern is bimodal where short rains fall from November to January and long rains from March to May.



Figure 1 – Location of the study site in Tanzania (a), the restricted area owned by Tanzania Electrical Company (b), and the portion of the Kihansi Gorge and sampling area, to which *Charaxes mtuiae* and its food plant are restricted (c).

Taxa selection for genomic analysis

The genus *Charaxes* Ochsenheimer, 1816, consists of 187 Afrotropical species (Williams, 2018), of which 40% (75 species) occur in Tanzania (Kielland, 1990), and 40% (29 species) of the Tanzanian species occur in the Kihansi Gorge forest (Mtui *et al.*, 2019a). While this genus has five subgenera (Aduse-Poku *et al.*, 2009; Williams, 2019), for phylogenetic analysis, we chose to focus on subgenus *Eriboea* Hübner, 1819, and its six species-groups (*anticlea*, *etheocles*, *etesipe*, *eupale*, *hildebrandti* and *jahlusa*); and subgenus *Charaxes* (species group: *jasius* and *tiridates*) which all occur in the Afrotropical region. DNA sequences of the animal barcode gene, mitochondrial cytochrome oxidase I (COI) (Hebert *et al.*, 2004) for 63 representative species of each species-group were downloaded (Table S1) from the Barcode of Life Data Systems (BOLD) and the National Center for Biotechnology Information (NCBI) GenBank database (Ratnasingham & Hebert, 2007).

DNA analysis

DNA was extracted from the thoracic muscle tissue of an adult specimen of C. mtuiae collected in October 2018, using a modified G-Biosciences OmniprepTM kit protocol. The DNA was amplified using GoTaq Green PCR Master mix (Promega 2017; 2018) and Lepidoptera COI primers including LEP- F1, 5' -ATTCAACCAATCATAAAGAT AT-3' and LEP-R1, 5'-TAAACTTCGTCCAAAAA-3' (Hebert et al. 2004). The Polymerase Chain Reaction (PCR) products were then cleaned using ExoSAP-I (Bell 2008) and inspected using gel electrophoresis. The DNA extraction and PCR procedures were carried out in Hamilton's Arthropod Molecular Systematics Laboratory in the Department of Entomology, Plant Pathology and Nematology (University of Idaho), and sent to GENEWIZ, LLC for DNA sequencing. Base calling of the 616 bp C. mtuiae sequence, and alignment with sequences from the 63 other species of Charaxes (subgenus Eriboea), were performed using Geneious 2021.1 (Kearse et al., 2012). Phylogenetic reconstruction was performed using maximum-likelihood in IQ-TREE 2.1.2 (Nguyen et al., 2015) following nucleotide site substitution modeling using MODELFINDER (Kalyaanamoorthy et al. 2017). Node support was generated from 1000 replicates of the ultrafast bootstrap approach (Hoang et al., 2018).

Sampling and data collection for Diospyros natalensis

Field surveys were conducted over a period of 20 months (April 2017 to December 2018), in the upper portion of Kihansi gorge forest occupied by D. natalensis (Fig. 1c). In a preliminary survey in 2017, we mapped general areas of occurrence of the food plant in the study area - see Mtui et al., 2019b, in which we selected fifteen 20 x 20 m sampling plots (Fig. S1-b) at five different sites. The number of plots per site ranged between two and five. The four corners of each plot were georeferenced and marked with flagging tape for future monitoring. All woody plant stems of ≥ 12 cm diameter (categorized as mature) were measured at breast height (CBH) using measuring tape, or individually counted if below the prescribed CBH (categorized as recruits). The abundance of D. natalensis relative to other woody plants was compared to assess the commonness or rarity of the species. To prevent inadvertent repetition, each stem measured or counted was marked by spraying paint on its bark. For trees with multiple stems, only the main stem was measured. Dead and regenerating (coppicing) stems were also recorded.

Sampling approach and data collection for *Charaxes mtuiae*

The sampling approach for *C. mtuiae* combined systematic and opportunistic searching for eggs, caterpillars, and pupae on the leaves of mature branches of *D. natalensis*. Adults were captured as they were sighted, and by maintaining 26 Van Someren traps baited with fermented banana (Fig. S1c). Since monophagous butterflies tend to prefer feeding on young leaves of their host-plants (Cates, 1980), we targeted our searches for eggs/larvae and pupae on young leaves on the branches of the host plant. The numbers of *Charaxes* species caught in the study area, from both systematic and opportunistic methods, were combined to estimate relative abundance of each species and estimate the commonness or rarity of *C. mtuiae* relative to other species (Tables 1 & S2). Species with fewer than 10 recorded individuals were categorized as rare (less abundant), 10 to 50 individuals as moderately abundant, and over 50 individuals as commonly abundant.

RESULTS

Abundance of C. mtuiae and other species of Charaxes

A total effort of 28,092 person-hours were spent searching and trapping butterflies (Table S3). From this effort, only one individual of C. mtuiae was recorded as a caterpillar; and three as empty pupa cases (Table 1, Figs 2 & 3) which according to Colin Congdon and Steve Collins (from African Butterfly Research Institute), who have over 30 years' experience on collecting and rearing Charaxes, are very likely are of C. mtuiae because there are no any other Charaxes that feed on D. natalensis, and even if there were Charaxes larvae wandering around they would not have pupated on D. natalensis. The caterpillar and the three pupal cases of C. mtuiae were observed through opportunistic searching of leaves on D. natalensis branches, and all were found on tree branches that were about 5 to 10 m from the river course (Fig. 3). The caterpillar was found on the last leaf (at the tip) of a mature tree about 7.5 m tall, and three pupal cases were found on branches of different mature trees, about 3 m from the ground.



Figure 2 – Individuals of *Charaxes mtuiae* recorded in Kihansi Forest through searching on leaves of *Diospyros natalensis*: (a) final instar caterpillar observed on 23.ix.2018; that developed to a pupa on 06.x.2018 (b); then emerged as an adult on 27.x.2018 (c) dorsal side and (d) ventral side; (e) One of three pupa cases observed on 24.ix.2018.

The caterpillar of *C. mtuiae* (Fig. 2-a) was reared to adult in the field, by enclosing the caterpillar on a branch of its host plant in a mesh bag. This specimen, deposited at the University of Idaho's William F. Barr Entomological Museum, was used for DNA extraction. We also recorded 27 other species of *Charaxes* (326 individuals) and 48 other species of butterflies (593 individuals) (Tables 1 & S2), all caught in the baited traps.

Of the 28 species of *Charaxes* recorded, 16 of these, including *C. mtuiae*, were determined to be least abundant, with the remaining 12 species moderately or commonly abundant (Table 1). Among the least abundant species,

31% were monophagous (*C. mtuiae*, *C. congdoni*, *C. mccleeryi*, *C. aubyni*, and *C. tiberius*), 38% were oligophagous (*C. baumanni*, *C. wakefieldi*, *C. achaemenes*, *C. bohemani*, *C. guderiana*, and *C. howarthi*), 25% were polyphagous (*C. etheocles*, *C. castor*, *C. dilutus dilutus* and *C. saturnus*), and the host plant for the remaining 6% (*C. lucyae*) is unknown (Table S4). Of the five subgenera and 24 species groups documented within the genus *Charaxes* (Aduse-Poku *et al.*, 2009; Williams, 2018), this study comprises 28 recorded species from three subgenera and 11 species groups (Table 1).



Figure 3 – Locations where *Charaxes mtuiae* has been observed between 2005 and 2018 in the Kihansi gorge forest (South-central Tanzania) [(a) insert map and (b) detail of area in red box (a).

Table 1 – Relative abundance of 28 species of *Charaxes* recorded in the study area. Relative abundance of the 48 other species of butterflies collected in the area is included on supplementary Table S2.

No.	Spacios nomo	Species-	Ν	% of
	Species name	group		Total
1	C. pollux pollux (Cramer)	jasius	101	30.9
2	C. cithaeron kennethi Poulton	tiridates	47	14.4
3	C. acuminatus acuminatus Thurau	varanes	26	8.0
4	C. varanes vologeses (Mabille)	varanes	25	7.6
5	C. violetta melloni Fox	tiridates	18	5.5
6	C. candiope candiope (Godart)	candiope	13	4.0
7	C. druceanus proximans Joicey & Talbot	jasius	12	3.7
8	C. ethalion littoralis van Someren	etheocles	12	3.7
9	C. macclounii Butler	cynthia	12	3.7
10	C. brutus alcyone Stoneham	jasius	11	3.4
11	C. protoclea azota (Hewitson)	cynthia	11	3.4
12	C. jahlusa argynnides Westwood	jahlusa	10	3.1
13	C. aubyni aubyni van Someren & Jackson	etheocles	6	1.8
14	C. tiberius tiberius (Grose-Smith)	exanthe	4	1.2
15	C. baumanni baumanni (Rogenhofer)	anticlea	3	0.9
16	C. congdoni Collins	etheocles	2	0.6
	C. etheocles carpenteri van Someren &	etheocles		
17	Jackson		2	0.6
18	C. wakefieldi (Ward)	euxanthe	2	0.6
19	C. mtuiae Collins, Congdon & Bampton	etheocles	1	0.3
	C. achaemenes achaemenes Felder &	etesipe		
20	Felder		1	0.3
21	C. bohemani Felder & Felder	tiridates	1	0.3
22	C. castor castor (Cramer)	jasius	1	0.3
23	C. dilutus dilutus Rothschild	eupale	1	0.3
24	C. guderiana (Dewitz)	etheocles	1	0.3
25	C. howarthi Minig	etheocles	1	0.3
26	C. lucyae lucyae van Someren	jasius	1	0.3
27	C. saturnus Butler	jasius	1	0.3
28	C. mccleeryi iringae Kielland	etheocles	1	0.3
	TOTALS		327	100

Phylogenetic placement of C. mtuiae

The position of *C. mtuiae* in our phylogenetic reconstruction agrees with previous descriptions and previously hypothesised species relationships from species across Zambia, Malawi, and Zimbabwe, provided by Collins, Congdon, and Bampton (2017). Our topology shows that the *C. mtuiae* belongs to species-group *etheocles* as was expected, and strongly supports *C. martini* as a sister species with moderate support for *C. gallagheri* as the sister lineage to these taxa (Fig. 4).



Figure 4 – Maximum likelihood tree based on COI sequences of *Charaxes mtuiae* and several of its phylogenetically closest neighbors. Bootstrap branch support is indicated on the respective branches.

Abundance of *Diospyros natalensis* and other woody plants

We recorded a total of 9,415 stems of woody plants belonging to 129 taxa (107 identified to species level and 22 to genus level). Of all recorded stems, 12.5% were of *D. natalensis* (11.3% recruits and 1.2% mature) (Table 2 and Table S5).

DISCUSSION

Our results indicate that *C. mtuiae* is an extremely rare species (Table 1), despite the high abundance of its host plant, *D. natalensis*, across the Udzungwa Mountains (Table 2). This finding is contrary to studies that reported a positive relationship between abundance of butterflies and resource availability (Curtis *et al.*, 2015; Yamamoto *et al.*, 2007; Döring & Hoffmann, 2004). Our two years of extensive surveys for *C. mtuiae* revealed only 4 individuals. Such difficulties in finding the target species are not uncommon for rare

butterfly species. In a four-year extensive search for *Pseudaletis leonis* Staudinger, 1888 – a rare species of

forest lycaenid in Sierra Leone - and for P. agrippina agrippina Druce, 1888 (synonym: P. ugandae Riley, 1928) in Uganda, Owen (1971) found only one specimen of each species in each respective area. Similarly, researchers in Guatemala recorded only six individuals of a rare hesperiid (Inglorius mediocris Austin, 1997) over 20 years of surveys (Haddad, 2019). Owen (1991) suggested three possible explanations for species rarity: first, the species exists in populations that extend over small areas and, as a consequence, are rarely discovered and the few known specimens may be strays from substantial populations; second, species are hard to access, as known for a number of forest species, where they may be spending most of their time in the canopy, hence rarely sighted from ground; third, most of the time the population exists in low density and only occasionally builds in numbers. In all these cases, discovery is a matter of chance or opportunity. Based on our field observations, the three explanations above may explain the rareness of C. mtuiae. This species has limited known distribution range, yet its discovery was by chance. The first specimen of C. mtuiae ever sighted was found standing on a concrete wall of a water intake, and probably briefly flew down from the canopy to drink water or seep minerals. Most species of Charaxes are known to be canopy dwellers (Larsen, 1999).

According to Owen (1979), rare butterfly species are far more likely to appear during the wet season, rather than the dry, though he did not specify whether the seasonal appearance refers to mature and/or immature stages of butterflies. We are therefore not able to directly relate our findings to Owen (1979) because the few mature and immature stage specimens of *C. mtuiae* were observed during both wet and dry seasons. We found the pupa cases (Fig. 3) during the dry season (September 2018), from which butterflies probably emerged a week or two earlier; and we found a final instar caterpillar during the same season, from which the adult emerged in October, one week before the start of the short rainy season. It was also

Table 2 – Abundance of stems of *Diospyros natalensis* relative to other woody plants measured in five sampling plots. The "Taxa" column indicates the number of recorded taxa, with those identified to genus level in brackets. The percentage inside the brackets under the last three columns are relative abundance of stems per size class per block and in each sampling site.

Taxon	Plot	(m ²)	Taxa	Stems		Mature		Recruits	
				No.	%	No.	%	No.	%
Diospyros	А	1600	1	158	1.7	17	0.2	141	1.5
natalensis	В	2000	1	190	2.0	24	0.3	166	1.8
	С	800	1	360	3.8	29	0.3	331	3.5
	D	1200	1	446	4.7	31	0.3	415	4.4
	Е	400	1	19	0.2	8	0.1	11	0.1
SUB		6000	1	1173	12.5	109	1.2	1064	11.3
TOTALS									
Other	А	1600	47 (6)	1606	17.1	122	1.3	1484	15.8
woody	В	2000	72 (13)	2531	26.9	202	2.1	2326	24.7
plants	С	800	38 (9)	1107	11.8	113	1.2	994	1.06
	D	1200	43 (7)	2546	27.8	136	1.4	2410	25.6
	E	400	52 (2)	455	4.8	61	0.6	394	4.2
SUB		6000	129	8242	87.5	634	6.7	7608	80.8
TOTALS									
TOTALS		6000	130	9415	100	743	7.9	8672	92.1

in October that we caught the adult *C. mtuiae* in 2005. Additionally, Congdon and Bampton (pers. comm.) collected six final instars in 2006; all but one of which, a female, were parasitised. She eclosed in the first week of November 2006. In April 2006, during the heavy rainy season, we found six first and second instar caterpillars, and all were again parasitized. In the same season of April 2007, Congdon and Bampton (pers. comm.) collected a final instar larva which emerged as an adult male. From this chronology it appears that caterpillars of *C. mtuiae* are vulnerable to parasitoids and this no doubt contributed to their rareness as adult individuals, as not many immatures survive to adult stage. The main questions that remain to be answered are how many generations does *C. mtuiae* produce in a single year and when do they lay eggs? Answering these questions will be useful in determining the conservation status of this butterfly.

The phylogenetic structural position of *C. mtuiae* appears to be consistent with descriptions made based on morphology (Collins *et al.*, 2017). These results provide strong evidence that the *C. mtuiae* is different from *C. martini martini* and *C. ghalagheri*. However, *C. mtuiae* has two other two siblings, *C. mutinondo* and *C. martini helenae*, for which we were unable find genetic information, and their separation and relationships cannot yet be adequately confirmed and resolved.

Recommendations for conservation measures

Charaxes mtuiae appears to be a rare species, endemic to the Kihansi River gorge within the vicinity of its host plant (200 ha), restricted along the riverbanks. Diospyros natalensis also appears important to other species in the ecosystem, such as Euphaedra sp. (Lepidoptera: Nymphalidae), Euptera kinugnana Grose-Smith (Lepidoptera: Nymphalidae), one unidentified species of hawkmoth (Lepidoptera: and Sphingidae), one unidentified species stink bug (Hemiptera: of Pentatomoidea) (Fig. 5).



Figure 5 – Other species of insects hosted by *Diospyros natalensis* in Kihansi gorge: (a) pupae of *Amauris* sp.; (b) pupal case of *Euptera kinugnana*, (c) hawkmoth larva and (d) freshly hatched stink bug nymphs.

Habitat degradation and habitat loss are a major cause of butterfly population decline and loss worldwide. In Europe, one-fifth of butterfly species are Threatened or Near Threatened due to habitat degradation, habitat loss, or reduction of habitat connectivity (Van Swaay *et al.* 2010; Warren *et al.* 2020). The survival of *D. natalensis* in the Kihansi gorge forest is crucial for the maintenance of *C. mtuiae* populations and other species that depend on this plant. The long-term survival of *C. mtuiae* may be threatened by habitat destruction, especially by frequent wild fires which have been observed in the area (Mtui *et al.*, 2019), notably in 2016 when fire killed over 50 stems of *D. natalensis* (Fig. S2). According to Nzunda *et al.* (2008), *D. natalensis* has a poor re-sprouting ability when severely disturbed. The limited ability of *D. natalensis* to regenerate may result in habitat size reduction and habitat fragmentation, endangering the survival of the *C. mtuiae* population. Another potential threat is drought, which may occur if the Kihansi River flow is not maintained, given the fact that the host plant is documented as occurring along the stream/riverbanks (White, 1988).

Charaxes mtuiae is the third endemic species discovered in the Kihansi gorge, others being the Kihansi spray toad *Nectophyrnoides asperginis* (Poynton *et al.*, 1999) and Kihansi wild coffee *Coffea kihansiensis* (Davis & Mvungi, 2004). The toad has since gone extinct in the wild due to *Chytridiomycosis* disease (Weldon *et al.*, 2020), and habitat alterations resulting from establishment of Kihansi hydropower dam, causing a drastic reduction in the Kihansi river flow (Williams, 2009).

The long-term survival of *C. mtuiae* will therefore require good management of its habitat, both by establishing and maintaining firebreaks to prevent wildfires from entering the evergreen forest, and maintaining continuity of water flow in the river. We recommend continued research and monitoring of the population of this species to understand its ecological requirements, the number of generations that *C. mtuiae* has in one year, when eggs are laid, and which chemical compounds within *D. natalensis* attract or are phagostimulants for *C. mtuiae*. Lastly, discovering where in the country *C. mtuiae* also occurs (additional *D. natalensis* areas), will guide conservation measures of *C. mtuiae* in the future.

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