

Acute appendicitis in South Africa: a systematic review

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Background: Acute appendicitis is one of the most common surgical emergencies in the West. A large body of research is investigating the risk factors for disease and perforation. As South Africa has a social environment, health system structure, and population demography unique from developed nations, the findings may not be generalisable to this setting. A systematic review has not been performed for appendicitis research in South Africa. The objective of this review was to systematically examine the literature on appendicitis in South Africa.

Method: Published articles discussing appendicitis in South Africa up to March 2014 were identified using MEDLINE and EBMReviews. Research themes were analysed in the literature. Perforation rates, mortality, negative appendectomy rates and gender differences were analysed from audits of patients undergoing appendectomy for acute appendicitis.

Results: Ten audits were included in the quantitative analysis. Some were excluded in the subgroup analyses. Negative appendectomies occurred at a rate of 17% (580/3 354). Women were more likely to have a negative appendectomy than men (28% vs. 9%, $p < 0.01$). The perforation rate for appendectomy patients was 36% (970/2 688), and mortality rate was 1% (36/2 946). Research efforts focused on investigating differential incidence and outcomes between racial groups within the country.

Conclusion: Appendicitis trends in South Africa are consistent with those in developing regions. However, there is lack of research from the private sector. Further research is needed to investigate specific factors which delay care, outcomes and cost analyses for laparoscopic surgery, and the system strengthening of surgical services at district hospitals.

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Appendicitis is one of the most common surgical emergencies in the developed world.¹ The appendix becomes inflamed and swollen in its disease course as intestinal bacteria multiply in the lumen, recruiting white blood cells and forming pus. With this accumulation of purulent material, the intraluminal pressure rises, leading to wall ischaemia, necrosis and eventual rupture. Rupture can then either lead to a contained abscess or widespread soiling of the abdominal cavity, which, in turn, causes sepsis and potentially death.²

The aetiology of appendicitis is generally thought to be obstruction of the appendicular lumen, which facilitates intraluminal pressure build-up. However, this is contested, as the obstruction itself does not guarantee disease, and other theories of disease are supported.³ Although its aetiology is still a matter of debate, appendicitis affects both men and women, young and old, and people of all races.³ Despite this widespread potential, its incidence peaks in children and young adults, and is more common in developed regions than in developing regions.⁴

If left untreated, acute appendicitis naturally progresses to rupture, causing longer hospital stays, higher complication

and mortality rates.⁵ A ruptured appendix carries a heavier disease burden for the patient and constitutes a resource burden on the health system.⁶

In particular, the rupture rate has been found to be higher in men, the elderly and the very young.⁷ It has also been found to correlate with health insurance status,⁸⁻¹⁰ poor utilisation of preventive health services,¹¹ race,^{12,13} and mental disease.¹³ Increased perforation risk is essentially attributable to delayed medical care for each of these risk factors.

Antibiotics are advocated as first-line therapy to an extent,¹⁴ but the accepted, definitive cure for the disease is surgical removal of the appendix via appendectomy.¹⁵ Considering the time-dependent nature of the disease, timely surgical care is critical in minimising an adverse outcome and disease burden. Thus, considering these dramatic differences in outcomes in ruptured and non-ruptured patients, as well as the time-dependent nature of the disease, ruptured appendicitis has been used as a measure of healthcare access and equity in numerous public health studies.¹⁶

However, much of the research in which risk factors for perforation have been investigated has been conducted in the

USA and European countries. As South Africa has a political and a social history, a health system structure and population demography which are unique from these other settings, the generalisability of these studies may be somewhat limited to our country. Therefore, a systematic review was conducted on appendicitis research in South Africa, in order to better understand the nature of appendicitis and the risk factors for perforation in this setting.

Objective

The objective of this systematic literature review was to provide an historical and contemporary perspective of appendicitis in South Africa.

Method

Search strategy

MEDLINE and EBM Reviews were searched for published literature on appendicitis and appendectomy in South Africa. The reference lists of identified studies were searched further to identify relevant studies. Articles published in Afrikaans were translated into English for review. The following specific search terms were used for all searches:

- “Appendicitis AND South Africa”
- “Appendectomy AND South Africa”
- “Appendectomy AND South Africa”.

Selection criteria

All peer-reviewed, published, original research studies in which appendicitis was addressed in South Africa were eligible for inclusion in this review. Inclusion criteria and the methodology to define appendicitis were used to determine inclusion in the analysis for the appendicitis and appendectomy audits. Recurring themes and observations were compiled and assessed by the researchers. Racial categories were included to highlight research in differential determinants of disease and outcomes.

Results

Appendicitis in South Africa

The first audit for appendicitis in South Africa was published in 1939, drawing on hospital records throughout the country, in an effort to assess the nature of the disease and its impact on different racial groups.¹⁷ Erasmus formed two major conclusions when contrasting the disease between ethnic groups, namely, that there was a significantly higher incidence rates of appendicitis in white patients than that in black patients, but with significantly less morbidity and mortality.¹⁷ These two observations formed the groundwork and direction for the further study of appendicitis in South Africa over the next 70 years.

Differential incidence: dietary hypothesis and fibre intake

Hospital records from three Johannesburg hospitals were reviewed in Erasmus' study, from 1929–1937. Appendicitis

and overall admissions were recorded according to racial groups. Using these figures, 4% of white inpatients were admitted for appendicitis, compared to 1% of coloureds and 0% of black inpatients.¹⁷ Although these figures do not represent the true incidence rates in the general population, as hospital access and utilisation patterns are likely to have differed between three racial groups, the important possibility of differential incidences between racial groups was raised. These trends were supported by findings from audits in Cape Town and Upington.^{18,19}

A leading theory in which these differences are explained is that a Westernised diet, with declining dietary fibre content, increases the risk of appendicitis developing.²⁰ Consistent with this reasoning, Erasmus noted that appendicitis was more common in black South Africans on a “European” diet than in those on a “native” diet,¹⁷ suggesting that environmental factors influenced the pathology of appendicitis, in addition to genetic proclivities for disease. This association has been supported through further ecological studies in which the epidemiology of these diseases was evaluated in comparison to dietary habits in both developed and developing countries around the world.²¹

Burkitt et al.²¹ studied the dietary fibre content and stool transit times in people in the UK, Uganda and South Africa, and found a negative correlation between fibre content and transit times, irrespective of ethnicity. Looking specifically at the South African subjects in this study, white students eating a refined diet, black students on a mixed diet, and black students on an unrefined diet – this correlation still holds true. Longer stool transit times were recorded as the fibre content decreased. High bowel disease rates were not recorded in any community with a high-fibre diet in their study, supporting the appendicitis incidence findings previously mentioned. Dietary fibre consumption negatively correlated with appendectomy frequency for the South African students, in particular.²²

If, then, dietary habits dictate the risk of appendicitis, it would follow that there would be a rise in incidence in urbanised communities with increasingly Westernised food consumption. Mixed results were seen in South Africa from 1950–1978 as appendicitis rates increased in urban black patients near Durban.²³ However, changes were not noted in semi-rural black patients near Bloemfontein.²⁴ Furthermore, appendicitis rates in urban black patients near Johannesburg from 1979–1983 were found to be roughly the same as those reported by Erasmus in 1937.²⁵ However, incidence estimates in South Africa increased from 8.2 cases per 100 000 population in 1986 (25) to 15 per 100 000 over 20 years later.^{5,26}

If the dietary hypothesis is further explored, several studies have investigated the potential causal role of faecaliths, with the thought that greater faecal residue associated with a low-fibre diet leads to obstructive faecaliths, which, in turn, causes appendicitis. Black South Africans with appendicitis were more likely to have appendicular faecaliths than those with a normal appendix, and as a whole had fewer faecaliths than a comparison group of Canadian patients.²⁷ These findings were contested at the time,²⁸ but gathered support years later.²⁹

Differential outcomes

The second main observation from Erasmus' study is that of differential outcomes and mortality rates between black and white South Africans with appendicitis. Blacks not only had higher rates of rupture and complicated appendicitis, their mortality was three times that of whites, i.e. 30% vs. 10%.¹⁷ These figures echoed previous research performed in the USA, in which appendicitis outcomes between African-Americans and Caucasian-Americans in New Orleans were compared.³⁰ While Erasmus suggested that a biological mechanism may have contributed to these worse outcomes in blacks, the difference in outcome seemed to relate more to health-seeking behaviour which affected how promptly medical care was received.

Delayed presentation is a recurring theme when discussing

the high perforation rates in South Africa. It was found in several studies that perforated patients generally delayed seeking care longer than those with non-perforated appendicitis^{5,29,31} and that South Africans, as a whole, presented later than patients in developed countries, leading to higher perforation rates.²⁶ In trying to understand the reasons underlying this phenomenon, the authors cited socio-economic disadvantage,²⁶ health system weaknesses,⁵ poor access to care,²⁹ the use of traditional healers³² and poor education.³³ Only one study contested the association between delayed presentation and perforation, as the delay was similar in both patient groups.³⁴ Kong et al. identified rural origin as an independent risk factor for perforation in their audit in Pietermaritzburg.³⁵

Even if patients present to health facilities in a timely

Table 1. Audits of patients undergoing appendicectomy for presumed acute appendicitis in South Africa

Reference	Year	City of study	Province*	Study period	Age criteria (years)	Race	n	Male	Female	Normal	Appendicitis	Other	Death
Silber ¹⁸	1953	Cape Town	Western Cape	11 months in 1952	All	Black, coloured and white	107	57	50	36	61	10	1
Spitz ³⁹	1969	Johannesburg	Gauteng	1959–1969	≥ 14	White	666	348	318	210	456	0	3
Nel and Theron ³⁶	1979	Bloemfontein	Free State	July 1975 to September 1978	All	Black	234	169	83	34	187	13	5
Fulton and Lazarus ³³	1995	Mdantsane	Eastern Cape	October 1991 to November 1992	All	Black	122	72	50	18	96	8	1
Levy et al. ²⁹	1997	Soweto	Gauteng	January 1992 to January 1995	≥ 14	Black	212	143	69	44	168	0	3
Muthuphei and Morwamoche ³⁸	1998	Ga-Rankuwa	Gauteng	January 1993 to December 1995	All	Black	408	258	150	60	268	80	NA
Madiba et al. ³⁴	1998	Durban	KwaZulu-Natal	January 1990 to December 1994	All	Black	645	402	243	56	578	11	11
Rogers et al. ⁵	2008	East London	Eastern Cape	September 2003 to November 2005	All	NA	436	204	196	52	384	0	4
Chamisa ³¹	2009	Durban South	KwaZulu-Natal	January 2002 to December 2004	All	NA	324	254	70	55	258	11	4
Kong et al. ²⁶	2012	Pietermaritzburg	KwaZulu-Natal	September 2010 to September 2011	NA	NA	200	128	72	15	185	0	4
Total							3 354	2 035	1 301	580	2 641	133	36

NA: not reported

fashion, misdiagnoses can delay surgical treatment. As acute appendicitis is mostly a clinical diagnosis, the question of whether or not disease presentation varies between races has been contested over the years. Some have argued that black patients generally have atypical disease presentations which diverge from “classical” appendicitis, thus leading to delayed diagnoses and care.^{5,34} Others have argued the opposite, that black African patients with appendicitis present similarly to white European patients, but that barriers in communication and language lead to perceived differences in symptomatology.^{29,36}

Appendicitis audits

Ten studies were included for analysis, based on inclusion criteria. The studies included patients undergoing operation for presumed acute appendicitis, and excluded those undergoing incidental appendicectomy, patients with appendicitis who were treated conservatively without an operation, and patients with chronic appendicitis. Appendicitis was defined histologically in all the studies, except for those by Rogers et al.⁵ and Kong et al.,²⁶ in which diagnoses were made by operative findings.

The diagnosis of chronic appendicitis, a diagnosis which often led to negative appendicectomies and persistent symptoms after operation, was discussed in the older studies in this review.¹⁸ As a separate and distinct preoperative entity than acute appendicitis, chronic appendicitis patients were also excluded from analysis.

Studies with different inclusion criteria were excluded from the analysis. Moore and Schneider³⁷ and Segal et al.²⁵ studied patients with histologically proven appendicitis, thus excluding those with presumed appendicitis who had histologically normal appendixes. Movsowitz¹⁹ audited appendicectomy cases in Upington, but was unclear in his inclusion criteria, and included an unusually high number of normal specimens, prompting exclusion from this analysis.

The findings from these studies are summarised in Table 1. Of the patients undergoing appendicectomy for

presumed acute appendicitis in South Africa, 79% were found to have appendicitis. This figure includes those with perforated appendicitis. Negative appendicectomies constituted 17% of the total operations, and the appendixes were found to be diseased with some other pathology in 4% of the operations. After excluding Muthuphei and Morwamoche,³⁸ who did not report deaths in their study, the overall mortality rate for appendicectomy patients was calculated to be 1% (36/2 946).

Appendicitis with perforation

Nine audits were included for analysis, based on the mentioned criteria mentioned. Spitz³⁹ was excluded, as detailed a breakdown of acute versus perforated patients was not recorded in his article. From the included studies, shown in Table 2, the perforation rate for patients undergoing appendicectomy for acute appendicitis in South Africa was 36%. The negative appendicectomy rate was 14%.

Moore and Schneider³⁷ conducted an audit on histologically proven appendicitis in paediatric patients near Cape Town. Of the 436 proven appendicitis cases which he reviewed, 203 (47%) were perforated, a figure consistent with the findings from the included studies when normal and non-appendicitis cases were removed from analysis.

Mortality

Of the audits included for analysis in analysing appendicitis rates, nine were analysed for mortality. Muthuphei and Morwamoche³⁸ were excluded as deaths were not reported. A summary of appendicular pathology for those patients who died is provided in Table 3. Of the 36 recorded deaths, 90% were noted to have appendicitis, with perforation and/or generalised peritonitis (32/36). Of the remaining four patients, one was acutely inflamed, but with distant abscesses, one had a normal appendix, and there was no mention of surgical findings for the other two. To compare the mortality rate according to appendixes that were perforated and those that were not, Spitz³⁹ was also excluded as overall breakdown by pathology was not specified in his study. From the

Table 2. Classification of appendicectomies

Reference	Year	n	Normal	Acute	Perforated	Other pathology
Silber ¹⁸	1953	107	36	54	7	10
Nel and Theron ³⁶	1979	234	34	127	60	13
Fulton and Lazarus ³³	1995	122	18	63	33	8
Levy et al. ²⁹	1997	212	44	122	46	0
Muthuphei and Morwamoche ³⁸	1998	408	60	197	71	80
Madiba et al. ³⁴	1998	645	56	272	306	11
Rogers et al. ⁵	2008	436	52	161	223	0
Chamisa ³¹	2009	324	55	148	110	11
Kong et al. ²⁶	2012	200	15	71	114	0
Total		2 688	370	1 215	970	133

Table 3. Mortality in patients undergoing appendicectomy

References	Year	n	Death	Comment
Silber ¹⁸	1953	107	1	1 acute suppurative appendicitis with liver and cerebral abscesses
Spitz ³⁹	1969	666	3	2 perforated with generalised peritonitis 1 gangrenous with generalised peritonitis
Nel and Theron ³⁶	1979	234	5	3 with generalised peritonitis 2 with pulmonary emboli (no mention of appendix)
Fulton and Lazarus ³³	1995	122	1	1 generalised peritonitis
Levy et al. ²⁹	1997	212	3	2 with perforated appendicitis 1 with normal appendix, died of pulmonary embolus
Madiba et al. ³⁴	1998	645	11	11 with perforated appendicitis
Rogers et al. ⁵	2008	436	4	4 with perforated appendicitis
Chamisa ³¹	2009	324	4	4 with perforated appendicitis
Kong et al. ²⁶	2012	200	4	4 with perforated appendicitis
Total		2 946	36	

remaining eight studies, there were a total 33 deaths from 2 280 appendicectomies. Of those with perforations, 3% died, compared to 0% of those who were not perforated ($p < 0.010$, Fisher's exact test).

Time to presentation

Of the appendicectomy audits, six published details on the time to presentation for patients with proven perforations, compared to those with inflamed appendixes. Two studies reported the time in hours, whereas the other four reported the time in days (Table 4). Regardless of the time unit used for measurement, those with perforated appendicitis consistently experienced symptoms for longer before receiving medical care, than those with non-ruptured, inflamed appendixes.

Gender variation

Patients undergoing appendicectomy for suspected acute appendicitis were more likely to be male than female

(Table 5). However, from the seven studies which reported a gender breakdown on appendixes which were found to be normal, women were found to have a much higher negative appendicectomy rate. Twenty-eight per cent of women undergoing appendicectomy were found to have a normal appendix, compared to 9% of men ($\chi^2 = 162.2, p < 0.010$).

Five studies provided gender breakdowns for those who were confirmed to have appendicitis, whether it was inflamed or perforated (Table 6). Men undergoing appendicectomy for acute appendicitis were more likely than women to have appendicitis (72% vs. 51%, $\chi^2 = 85.0, p < 0.010$). This higher rate of misdiagnosis in women was noted by several authors, who emphasised the need to consider and exclude other pathology in women because of the potential of other mimicking conditions.^{18,29,39}

Four studies provided a gender breakdown for those who were found to have perforated appendicitis.^{5,29,31,38} Men had a perforation rate of 26% (227/859), and women a perforation

Table 4. Time to presentation for acute and perforated appendicitis

Hours	Year	Acute	Perf
Spitz ³⁹	1969	36.30	59.10
Levy et al. ²⁹	1997	21.80 ± 10.90	59.40 ± 25.50
Average		47.20	59.25
Days	Year	Acute	Perf
Silber ¹⁸	1953	1.00	3.00
Madiba et al. ³⁴	1998	3.06 ± 4.90	3.54 ± 4.28
Rogers et al. ⁵	2008	2.40	3.80
Kong et al. ²⁶	2012	2.70	4.40
Average		2.29 days (54.96 hours)	3.69 days (88.4 hours)

Table 5. Normal appendixes by gender

Reference	Year	Total		Normal	
		Male	Female	Male	Female
Spitz ³⁹	1969	348	318	74	136
Fulton and Lazarus ³³	1995	72	50	3	15
Levy et al. ²⁹	1997	143	69	12	32
Muthuphei and Morwamoche ³⁸	1998	258	150	24	36
Madiba et al. ³⁴	1998	402	243	19	37
Rogers et al. ⁵	2008	204	196	5	17
Chamisa ³¹	2009	254	70	22	33
Total		1 681	1 096	159	306

Table 6. Appendicitis by gender

Reference	Year	Total		Normal	
		Male	Female	Male	Female
Silber ¹⁸	1953	57	50	40	20
Spitz ³⁹	1969	348	318	274	182
Levy et al. ²⁹	1997	143	69	131	37
Muthuphei and Morwamoche ³⁸	1998	258	150	190	78
Rogers et al. ⁵	2008	204	196	95	83
Total		1010	783	730	400

rate of 21% (103/485). Men who underwent appendectomy for acute appendicitis were more likely to have perforated than women (26% vs. 21%, $\chi^2 = 4.5$, $p = 0.034$), which is reflected in the literature.⁷

Health systems and quality metrics

Recent studies have explored the role of the health system in providing adequate surgical care to South Africans, particularly in rural settings. As greater awareness has risen regarding inequality in surgical care, the Department of Health guidelines for which surgical services should be offered at district level can be found in the district hospital service package (DHSP).⁴⁰

However, rural district hospitals have been found to perform very few appendectomies, laparotomies and other general surgery procedures listed in the DHSP.⁴¹ This was partially owing to the fact that the underlying pathology of an acute abdomen is often diagnosed intraoperatively, with some conditions treatable at district hospitals, and others requiring transfer to a higher level of care. Because of this uncertainty, medical officers have often opted to transfer patients to regional hospitals, rather than potentially embark on cases which are considered too difficult to manage at district hospital level.

A surgical outreach programme was initiated by the Department of Health in Kwazulu-Natal in an effort to deliver surgical care and training to district hospitals. Clarke et al. found that “there remains a significant gap between the

range of surgeries the World Health Organization believes should be performed in a district hospital and what is actually delivered”, in their review of 12 years of activity in rural Kwazulu-Natal.⁴²

Discussion

Following Erasmus’ audit in 1939,¹⁷ appendicitis research in South Africa has addressed issues of differences in incidence, perforation and morbidity associated with the disease. The appendicitis incidence rate in white South Africans was comparable to that in developed countries, whereas the incidence in black South Africans was significantly lower. However, perforation rates were high in South Africa, and associated with a delay in seeking medical care. Nearly all deaths recorded in appendectomy patients were attributable to perforation and generalised peritonitis.

Women undergoing appendectomy were more likely to have a negative operation than men, but men were more likely to have more serious disease. This has been shown in previous studies,⁷ with an underlying explanation of differences in health-seeking behaviour, whereas no differences by gender have been reported in other large-scale studies.^{43,44}

Generally speaking, the appendicitis trends observed in South Africa were consistent with those found in comparable settings. The perforation rate of 36% was consistent with, or higher than, the rate in studies performed in other African countries.⁴⁵⁻⁴⁸ Overall, the incidence rate was much lower

than that in developed countries, with slight increases as urbanisation increased.

However, despite the number of studies which have been performed over the last century, several notable gaps in the literature remain.

The body of literature on appendicitis in South Africa is skewed towards black populations utilising public health services. Studies on white patients and those in the private sector are visibly lacking. White South Africans have largely been assumed to behave similarly to white populations in developed countries, an oversimplification which fails to address cultural, environmental and social factors which are unique to this country. Research efforts focused on the public sector do not capture the population which chooses to utilise private health services, a group which conceivably doesn't face the same socio-economic constraints as public sector patients, thereby leading to delayed presentation and subsequent perforation. This omission may contribute to the demonstrably poor outcomes which have characterised South African audits to date, but the degree of this potential effect is unknown.

Perhaps related to this skew is the unusually long time to presentation noted in South African patients. As shown in the reviewed studies, South Africans presented to the hospital notably later than patients in developed settings. Numerous reasons and influences have been suggested by the investigators of the audits, but more comprehensive research on influential factors behind the delay is lacking. Studies explore attitudes toward hospitals and deterrents to South Africans seeking medical care in general,⁴⁹ but the reasons for delaying to seek medical care need to be more fully explored with respect to surgical patients specifically.

The surgical approach for appendicitis has been mentioned in several studies, in which a very small proportion utilised a laparoscopic approach.²⁶ The understanding is that the vast majority of appendicectomies performed in South Africa are via open incision, rather than the laparoscopic approach. Surgeons have increasingly recognised the importance of laparoscopic surgery, but generally, public hospitals are not uniformly able to routinely offer them.⁵⁰ The advanced spectrum of disease in rural South Africans may also influence surgeons to favour an open approach over laparoscopy.

The prohibitive cost of laparoscopic equipment is a significant reason for this. However, laparoscopic appendicectomy has been shown in some settings to provide equally safe and effective surgical treatment as open surgery, but at a comparable economic cost.⁵¹ When considering the costs of either approach, post-surgical hospital care and productivity losses need to be taken into consideration in order to gain a full understanding of economic costs. Thus, research comparing the laparoscopic and the open approach in South Africa is needed, including measurements of outcome, length of hospital stay and effects on productivity.

Given that many medical officers at district hospitals may not feel comfortable performing laparotomies and appendicectomies, the care of rural patients seeking medical care at these hospitals may be delayed, and they may unduly

suffer as a consequence. Further research is needed to understand how surgical services at the district hospital can be strengthened, thus offloading patient volume from the regional centres and shortening delays to surgery for surgical patients. In addition to improving health outcomes for these patients, the cost burden on the health system would be expected to decrease as well if patients received earlier treatment.⁵²

The findings in this review, together with some notable gaps in the literature, emphasise the need for further research in which appendicitis in the private sector is investigated, and understanding gained as to why delays in care occur, for the prevalence and outcomes of laparoscopic surgery to be estimated, and on how to strengthen surgical services at the district hospital.

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