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*Objective.* There are limited data on symptomatic hyperlactataemia caused by antiretroviral therapy (ART) in resource-limited settings. We assessed individuals who developed symptomatic hyperlactataemia on ART in an outpatient clinic in South Africa.

*Design*. A retrospective record review was performed on patients attending the clinic from January 2004 to December 2005.

*Results*. Thirty-five patients, all on stavudine-containing regimens, developed symptomatic hyperlactataemia. The incidence in this population was 20.5 cases per 1 000 person-years of ART with an associated mortality of 21%. The major

The use of nucleoside reverse transcriptase inhibitors (NRTIs) in combination with other antiretroviral drugs in a schedule of antiretroviral therapy (ART) is considered standard-of-care for those living with HIV.<sup>1-3</sup> ART has led to significant decreases in morbidity and mortality, compared with untreated HIV-infected patients. This benefit also extends to those in developing countries.<sup>1,2</sup>

Public sector access to ART was initiated in 2004 in South Africa. The recommended first-line regimen comprises two NRTIs in combination with a non-nucleoside reverse transcriptase inhibitor (NNRTI).<sup>4</sup> The combination most frequently used is stavudine, lamivudine and efavirenz ('regimen 1a'). Nevirapine is recommended instead of efavirenz (owing to teratogenicity concerns) for women of child-bearing potential ('regimen 1b'). 'Regimen 2' includes the combination of didanosine, zidovudine and lopinavir/ritonavir. Criteria for

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risk factor was being female (risk ratio (RR) 3.27). Significant clinical symptoms preceding symptomatic hyperlactataemia include nonspecific gastrointestinal symptoms, weight loss, and development of symptomatic neuropathy.

*Conclusions.* The incidence of symptomatic hyperlactataemia in our population was high. Simple clinical measures, such as neuropathy symptoms and monitoring of weight, may alert the clinician to impending symptomatic hyperlactataemia. Early diagnosis expedites safe outpatient care and switching of ART regimens without interruption, in many cases.

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initiation of ART in the public sector for adults and adolescents are CD4 <200 cells/ $\mu$ l irrespective of clinical stage, or World Health Organization stage IV illness irrespective of CD4 count.<sup>4</sup>

Several serious ART-related complications have been noted in the era of chronic, effective treatment, including NRTIrelated symptomatic hyperlactataemia. At present, although more is understood regarding its pathogenesis, the best treatment is a high index of clinical suspicion, early detection and prompt cessation of the offending agents.<sup>5-7</sup>

We performed a retrospective review of records from a large clinic in Johannesburg to identify the incidence of symptomatic hyperlactataemia and its risk factors.

#### Methods

#### Study population

Johannesburg Hospital runs a large ART outpatient clinic. We retrospectively reviewed the records of all patients attending the outpatient clinic, and extracted data from those with documented symptomatic hyperlactataemia for the period 1 January 2004 to 31 December 2005. Data included race, age and gender of all patients and, in those with hyperlactataemia, weight, details of antiretroviral drug history, CD4 cell count, viral load, clinical signs, symptoms and events, and relevant blood tests. Testing for hyperlactataemia is only performed if clinically indicated, and routine screening is not done. Death was defined as in-hospital mortality. Lactic acidosis was defined as pH <7.35, bicarbonate <20 mmol/l and raised lactate (>5.0 mmol/l). Severe hyperlactataemia was defined as a lactate measurement >5.0 mmol/l and therefore includes lactic acidosis.<sup>8</sup> Those with lactate ≤5.0 mmol/l and other potential causes for hyperlactataemia were excluded.





The study was approved by the Human Research Ethics Committee, University of the Witwatersrand (protocol number M0500933).

#### Statistical analysis

Data were exported to the statistical package Stata Release 8.0 for analysis. Descriptive analyses were carried out with continuous variables being summarised using means, standard deviations, medians, interquartile ranges and ranges; in some cases, 95% confidence intervals (CIs) for the mean were calculated. Categorical variables were summarised using frequencies and percentages of non-missing values.

#### Results

For the time period under review (1 January 2004 -31 December 2005), a total of 2 587 patients >18 years were initiated on ART; 1 674 (65%) were females and 913 (35%) were males. A total of 39 patients with lactate levels >5.0 mmol/l were identified. Of these, 4 were excluded: a 27-year-old woman with sepsis, haemolytic anaemia and jaundice; a 23year-old woman with diarrhoea; a 30-year-old woman with a history of lactic acidosis in 2003 on dual regimen didanosine and stavudine (she interrupted therapy for 11 months, was recommenced on stavudine, and died from *Pneumocystis jirovecii* pneumonia immune reconstitution inflammatory syndrome); and the fourth patient because no clinic records were found. Of the remaining 35 patients, 5 (14%) were male, 30 (86%) female and 34/35 were black (Table I).

## ART choice and ART-related side-effects before onset of symptomatic hyperlactataemia

Of all patients in the clinic, 82.6% were started on stavudine, lamivudine and efavirenz; 10.4% on stavudine, lamivudine and nevirapine; 0.8% on zidovudine, didanosine and lopinavir/ ritonavir; and 6.2% on various combinations. Of the 35 patients who developed symptomatic hyperlactataemia, all were on a stavudine-containing regimen, with 3 on a stavudinedidanosine combination. This latter combination was the most affordable NRTI treatment available before the State ART programme, and some patients and clinicians elected not to change if viral suppression was achieved and the combination well tolerated. In those with symptomatic hyperlactataemia, 2 males developed gynaecomastia without other symptoms of lipodystrophy; 8 patients experienced onset of a symptomatic neuropathy after commencement of ART; and 1 patient developed acute pancreatitis followed 6 months later by admission for frank diabetic ketoacidosis (no prior diagnosis of diabetes mellitus).

# Symptoms at the time of the symptomatic hyperlactataemia

Most patients presented with nonspecific symptoms. Gastrointestinal complaints were the most common: epigastric/ abdominal pain, vomiting, loss of appetite, loss of weight, nausea, diarrhoea, heartburn and dyspepsia. Cardiorespiratory complaints were documented as shortness of breath, cough, chest pain and palpitations. Neuropsychiatric symptoms included neuropathy, dizziness and depressed mood. Other symptoms were bipedal oedema, cramping, and swelling of hands/fingers.

### Features on clinical examination and laboratory findings at the time of symptomatic hyperlactataemia (Table II)

One patient gained weight; 4 had stable weights when compared with their measured weights from preceding visits. There was no record of preceding weights in 7 patients. Twenty-three patients lost weight before their presentation; the objective weight loss in 2 of these patients was not recorded. In the remaining 21 patients, mean weight loss was 4.75 kg (95% CI 2.28 - 7.22). Many patients started losing weight several visits before the diagnosis of symptomatic hyperlactataemia. Symptoms suggestive of neuropathy were evident in 13 of 35 patients (37%); 17 of 35 patients had no features of a neuropathy (49%); and there was no documentation in 5 cases (14%). Baseline venous lactate level used for the purpose of this analysis was the first lactate taken to make the diagnosis. Peak venous lactate levels, where known, have been included as this parameter has been shown to be a poor prognostic marker.<sup>9</sup>

#### Outcome

One patient was lost to follow-up. Twelve out of 34 (35%) were treated as outpatients, all of whom survived. Twenty-two out of 34 (65%) were inpatients, of whom 7 died. Of those who died, 2 were admitted to the intensive care unit for multiple organ failure and received dialysis support. No other patients were dialysed. The median duration of admission, from data available for 19 patients, was 11 days (range 1 - 21). The overall mortality was 21% (7/34). Of those who died, 5/7 (71%) had peak venous lactate levels >10 mmol/l compared with those who survived, of whom only 8/27 (30%) had peak venous lactate levels >10.0 mmol/l. The survival rate among the remaining 27 patients was 100% after a mean follow-up of 26.7 weeks. Twelve (45%) were successfully changed from stavudine to zidovudine with no recurrence of symptoms. Six of these were successfully switched as outpatients with no interruption. Of all patients in the clinic who were commenced on ART during the review period, 30/1 674 women (1.79%) and 5/913 men (0.55%) developed symptomatic hyperlactataemia. The relative risk in this study of women developing symptomatic hyperlactataemia compared with men was therefore 3.27 (95% CI 1.27 - 8.41).

#### Discussion

To our knowledge, this is the largest published series of symptomatic hyperlactataemia from a single site. However,

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Patients with symptomatic hyperlactataemia	Data
Gender	
Female*	30
Male	5
Race	
Black African	34
White	1
Age (years)	
Mean (95% CI)	40.5 (37.6 - 43.5)
Standard deviation	8.7
Median (IQR)	41 (36 - 45)
Range	26 - 70
Neight <sup>+</sup> at diagnosis (kg)	
Mean (95% CI)	72.1 (66.7 - 77.6)
Standard deviation	15.5
Median (IQR)	72 (59 - 85.5)
Range	42 - 94.2
Duration of cumulative ART exposure prior to symptomatic hyperlactataemia <sup>‡</sup> (months)	
Mean (95% CI)	9.1 (8.2 - 9.9)
Standard deviation	2.4
Median (IQR)	9 (8 - 11)
Range	2 - 13
Nadir CD4 count <sup>§</sup> (x10 <sup>6</sup> /l) prior to commencement of ART	
Mean (95% CI)	79.8 (63.6 - 96.0)
Standard deviation Median (IQR)	40.1 82 (44 - 109)
Range	8 - 166
	8 - 100
CD4 count at time of symptomatic hyperlactataemia (x10 <sup>6</sup> /l)	220.1(101.6)266.7
Mean (95% CI) Standard deviation	229.1 (191.6 - 266.7) 109.3
Median (IQR)	210 (159 - 254)
Range	34 - 567
Change in CD4 from nadir	01 007
Mean (95% CI)	142.2 (103.8 - 180.5)
Standard deviation	95.0
Median (IQR)	129.5 (84 - 213)
Range	0 - 401
ART regimen at time of symptomatic hyperlactataemia <sup>¶</sup>	
Regimen 1a (d4T, 3TC, EFV)	30 (85%)
Regimen 1b (d4T, 3TC, NVP)	2 (6%)
ddI + d4T	2 (6%)
ddI, d4T, EFV	1 (3%)
/iral load at time of symptomatic hyperlactataemia <sup>11</sup>	
<400 copies/ml	30 (88.2%)
760 copies/ml	1 (2.9%)
2 560 copies/ml	1 (2.9%)
5 170 copies/ml	1 (2.9%)
133 000 copies/ml	1 (2.9%)
No females were known to be pregnant at the time of symptomatic hyperlactataemia.	
Data from 3/35 cases unknown.	
Data from 3/35 cases unknown.	
Data from 9/35 cases unknown.	
3TC = lamivudine; d4T = stavudine; EFV = efavirenz; NVP = nevirapine; ddI = didanosine.	
Data from 1/35 cases unknown.	

there have been large numbers of anecdotal reports in our region,<sup>10,11</sup> leading to local guidelines for the treatment of this

condition.<sup>12</sup> A study in Uganda reported low rates (0.5%) of lactic acidosis with similar ART regimens.<sup>13</sup>



Investigation	No. of patients	Median (IQR)	Mean (SD)	Range	Normal range
First venous	35	8.29	8.99	5.23 - 14.53	0.6 - 2.45
lactate (mmol/l)		(6.46 - 11.21)	(2.82)		
Peak venous	35	7.65	8.36	5.21 - 14.53	0.6 - 2.45
lactate (mmol/l)		(6.21 - 10.1)	(2.56)		
pН	17	7.3	7.29	7.1 - 7.4	7.35 - 7.45
	(7.28 - 7.3)	(0.07)			
Bicarbonate	28	16	15.6	5 - 23	18 - 28
(mmol/l)		(13 - 19.5)	(4.9)		
Urea	28	3.75	7.95	2 - 78	2.6 - 7
(mmol/l)		(2.6 - 6.25)	(14.5)		
Creatinine	28	67	130.5	50 - 1 567	60 - 120
(µmol/l)		(54 - 100)	(283)		
AST	30	50	71.8	19 - 362	5 - 40
(U/l)		(41 - 78)	(63.8)		
ALT	30	49.5	63.5	16 - 167	5 - 40
(U/l)		(31 - 85)	(42.7)		
Amylase	25	121	247.6	59 - 1 441	28 - 110
(U/l)		(87 - 218)	(335.0)		
Glucose	14	5.6	7	3.9 - 13.3	4.1 - 11.1
(mmol/l)		(4.5 - 9)	(3.1)		

Symptomatic hyperlactataemia/lactic acidosis is part of the spectrum of mitochondrial toxicity associated with NRTI therapy. It has been reported in persons receiving both singleand dual-NRTI regimens.<sup>57,14</sup> The quoted incidence of lactic acidosis varies, depending upon definitions used, but ranges from 1.3 to 25.2 cases per 1 000 person-years of ART.<sup>15</sup> The incidence of symptomatic hyperlactataemia in this study was 20.5 cases per 1 000 person-years of ART. 'Threshold' lactate levels are proposed by some as a prognostic marker. In one study, lactate levels of  $\geq$ 9 mmol/l were associated with a positive predictive value for death of 81.82% and a negative predictive value of 94.44%. Others have used a 'threshold' of  $\geq$ 10 mmol/l to predict mortality ranging from 60% to 80%.<sup>16</sup> In our series, a lactate >10 mmol/l was associated with a mortality of 71%.

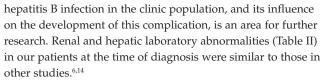
Stavudine and didanosine are the most frequent NRTIs implicated in mitochondrial toxicity. The combination of stavudine and didanosine is associated with the greatest relative risk.<sup>6,7,14,15</sup> All the patients who developed symptomatic hyperlactataemia in this study were on a stavudinecontaining regimen; 8 patients in the entire clinic were on a stavudine/didanosine combination and, of these, 3 developed symptomatic hyperlactataemia, confirming the long experience of severe mitochondrial toxicity with this combination.

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The risk of symptomatic hyperlactataemia may vary with demographics, being somewhat more common in black women, the obese and those with hepatitis B or C co-infection, but this is based on small case series.<sup>5,6,15</sup> The role of female gender and obesity as potential predisposing factors may be applicable to our study population. A study comparing metabolic side-effects of ART in men and women showed

59% of women were of Haitian or African origin. After adjusting for age, CD4 cell count, viral load, time since HIV diagnosis, history of AIDS-defining illnesses and year of ART initiation, no sex/gender differences were observed in the overall incidence of hyperglycaemia, hypercholesterolaemia and lipodystrophy. Women did, however, have a significantly higher risk of developing lactic acidosis than men (5.2% v. 2.2%; p=0.0009).<sup>17</sup> Similarly, there is a higher incidence of symptomatic hyperlactataemia in women compared with men in our series, with a relative risk of 3.27 for females. This figure is higher than that found in another review where the relative risk was 2.5.5 The median body weight among those who developed symptomatic hyperlactataemia was 72 kg, but the retrospective nature of this record review precludes further analysis of the significance of this finding. It has been suggested that being overweight may be a risk factor.<sup>14,18</sup> It is postulated that being overweight, or weight gain, may predispose to hepatic steatosis, compromising the liver's ability to clear excess lactate.14 Of patients attending the clinic, 92% are black, the rest being white, coloured or of Indian descent.<sup>19</sup> A single case was seen in a white patient, making analysis of race as a risk factor difficult.

Pre-existing chronic hepatitis B and C infection have been identified as risk factors for milder, asymptomatic forms of nucleoside-analogue-related liver toxicity, but a clear association with symptomatic hyperlactataemia has not been established.<sup>20</sup> It is not routine practice to screen for hepatitis B or C infection in this clinic as the prevalence of hepatitis C infection in our indigenous population is extremely low, although one case from our clinic had documented infection and was one of the fatalities. The prevalence of chronic



Studies have confirmed that asymptomatic hyperlactataemia in patients on ART does not predict for development of symptomatic hyperlactataemia.<sup>21,22</sup> From these data, there may be a few laboratory or clinical indicators that clinicians can utilise to detect the condition early, as it appears to be insidious in onset and progressive in nature, with nonspecific symptoms. The most powerful tool at present is a health care practitioner who can diagnose and intervene early with minimal investigation.

Gastrointestinal complaints were by far the most common symptoms reported. In many patients, these symptoms were documented at clinic visits before the diagnosis of symptomatic hyperlactataemia. 'Easy to detect' clinical signs are unexplained weight loss and neuropathy. It is imperative that weight is routinely monitored. Weight loss, in 83% of our patients, has been documented in other series<sup>14</sup> and, when it occurs, must be quickly investigated. This is attainable in resource-limited settings. Another potential sign is the onset of neuropathy after commencement of ART. In our clinic, 37% of patients had neuropathy at the time of diagnosis. Early switching to zidovudine may prevent the more severe manifestations of mitochondrial toxicity.

Therapeutic intervention for symptomatic hyperlactataemia included the immediate discontinuation of all antiretroviral agents at the time of diagnosis or strong suspicion thereof. If admitted to the hospital, supportive care was offered in the form of intravenous fluids, glucose and bicarbonate solution. In patients with suspected sepsis, empirical antibiotics were administered. Those with pancreatic dysfunction were kept *nil per os* until pancreatic function normalised, clinicians having the impression that cessation of enteral feeding enhanced their recovery. Others have described the use of total parenteral nutrition as part of their care.<sup>14</sup> Haemodialysis was performed on 2 patients in intensive care, and both died. In our experience, patients who progress rapidly to multiple organ dysfunction/failure carry the worst prognosis.

The mortality rate in our group was 21%, which appears to be less than that reported by other centres, where mortality from symptomatic hyperlactataemia ranged from 25% to 60%.<sup>9,14,16</sup> It is noteworthy that of those treated as outpatients, 100% survived.

Confounding factors that may have introduced bias in our survival data may have been the retrospective nature of this record review, partial data collection, interpretation biases and incomplete medical records. Bias could also have been introduced because some patients with symptomatic hyperlactataemia might have been misdiagnosed and subsequently died; some patients might have been admitted to other hospitals in the area and died, or died at home without our knowledge. However, a recently completed drive within the clinic to trace defaulters and patients who died, showed that most patients who died did so shortly after commencing ART.<sup>23</sup> This suggests that immune suppression, immune reconstitution syndromes and possibly acute ART toxicity were responsible for the vast majority of deaths, rather than the more chronic toxicity of mitochondrial damage.

#### Conclusion

Simple clinical measures, such as detection of symptomatic neuropathy and weight loss, may alert the clinician to impending symptomatic hyperlactataemia, particularly in women and overweight patients. Aggressive clinical investigation of unintentional weight loss is justified in people on ART. Early diagnosis of symptomatic hyperlactataemia allows safe outpatient care and uninterrupted switching of ART regimens in some. Co-treatment with stavudine and didanosine carries a very high risk for this complication, and should not be used.

Ideally, replacing stavudine with an equally potent NRTI in first-line therapy that is easy to use, has a better safety profile and is affordable in South Africa, would decrease mitochondrial toxicity syndromes significantly. Tenofovir is currently under registration review and, along with abacavir, is being considered as an alternative. However, both drugs are significantly more expensive and carry alternative toxicities.

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We also wish to dedicate this work to Louisa Mkhabela. Louisa was a vital member of the team that initiated the antiretroviral rollout at Johannesburg Hospital and was one of the first clinicians to treat patients with lactic acidosis. She dedicated herself to patients and their wellbeing, in spite of fighting a brave battle of her own against multiple relapses and remissions for breast cancer. Louisa died on 13 August 2007. She is sorely missed – an inspiration and teacher to patients and staff alike.

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